

Exercise Testing & Prescription for Special Populations

These lectures will cover the pathophysiology as well as implications for exercise testing and prescription for the following health concerns



- ***Hypertension***
- ***Heart Failure and Valvular Heart Disease***
- ***Peripheral Vascular Disease***
- ***Thromboembolic Disorders***
- ***Obstructive & Restrictive Pulmonary Diseases***
- ***Diabetes***
- ***End Stage Renal Disease***
- ***Pregnancy (Time Permitting)***



The Sydney and J.L. Huffines Institute
for Sports Medicine and Human Performance

Hypertension

• Types of Hypertension

• **Primary (essential) hypertension**

- 95% of cases have no identifiable primary cause but may be related to:
 - Heredity - accounts for up to 50% of the variability in BP
 - A gene has been identified that influences sodium balance
 - CNS abnormalities → ↑ circulating catecholamines → ↑ TPR
 - Stress
 - Obesity / insulin resistance
 - Low levels of nitric oxide (EDRF - a vasodilator)
 - More prevalent in African-Americans
 - Aging → ↓ arterial elasticity (arteriosclerosis) → ↑ TPR

• **Secondary hypertension**

- Caused by specific endocrine, metabolic, or renal diseases
 - Renal artery stenosis → ↑ renin → ↑ sodium & fluid retention → ↑ BP
 - Most common cause of secondary hypertension
 - Tumors of the adrenal gland → ↑ circulating catecholamines → ↑ TPR

Hypertension

- **Effects on the physiological response to acute exercise**
 - **Usually, hypertensives have a normal ↑ in BP from baseline levels**
 - May be exaggerated or diminished in a few cases
 - Pre-existing hypertension → absolute ↑ in BP may be classified as a hypertensive response to exercise
- **Effects of exercise training on hypertension**
 - **10 mmHg ↓ in BP for mild to moderate hypertensives**
 - Possible ↓ in plasma NE and ↑ in plasma vasodilator substances
 - Possible ↑ in insulin sensitivity → ↓ BP (mechanism not understood)
- **Implications for exercise testing**
 - **Standard ACSM guidelines apply to hypertensives**
 - SBP > 200 and / or DBP > 110 is a relative contraindication to testing
 - SBP > 250 and / or DBP > 115 is a relative indication to terminate testing
 - Those exhibiting a hypertensive response to exercise may be at high risk for developing hypertension at rest

Hypertension

- Implications for exercise prescription
 - **Those with BP > 180/110 should be medicated before exercising**
 - **Normal Exercise Rx parameters may be used**
 - Consider starting at a low intensities and durations
 - **Resistance exercise has not consistently been shown to ↓ BP**
 - Pressor responses to lifting heavy weights may ↑ SBP to dangerous levels
 - "Circuit" types of training with light weights and high reps are permissible

Heart Failure (Acute & Chronic)

• Pathophysiology

- **↓ LV contractile capability → ↓ \dot{Q} due to:**
 - Prolonged untreated hypertension
 - Myocardial infarction (acute heart failure)
 - Cardiomyopathy (diseased and malformed heart muscle)
 - Valvular heart disease
 - Aortic stenosis & regurgitation
 - Mitral stenosis & regurgitation
 - Coarctation of aorta (narrowing of aortic outflow tract)
 - Myocardial infection & inflammation (Myocarditis, Restrictive Pericarditis)

Heart Failure (Acute & Chronic)

• Pathophysiology

- **The body tries to compensate for the $\downarrow \dot{Q}$ (compensated HF)**
 - note: drugs are used to get someone to a “compensated” state
- **Consequences of the bodies’ compensation in red parentheses**
 - $\uparrow \beta$ sympathetics $\rightarrow \uparrow$ TPR $\rightarrow \uparrow$ venous return & preload (\uparrow afterload)
 - \downarrow Renal perfusion $\rightarrow \uparrow$ blood vol $\rightarrow \uparrow$ venous return & preload (\uparrow afterload)
 - \uparrow In blood vol & preload \rightarrow ventricular dilatation (max stretch on LV fibers)
 - \uparrow tissue O_2 extraction - almost 100% of O_2 is extracted (\uparrow AVO₂-difference)
- **Myocardial hypertrophy** occurs in response to pressure / volume overload
 - Volume overload ($\uparrow\uparrow$ preload) \rightarrow eccentric hypertrophy
 - Pressure overload ($\uparrow\uparrow$ afterload) \rightarrow concentric hypertrophy
 - Hypertrophy \rightarrow \downarrow ventricular contractility + \downarrow ventricular compliance
 - Usually, both systolic function and diastolic function are affected
 - Diastolic dysfunction CHF \rightarrow inadequate relaxation of LV $\rightarrow \downarrow$ filling $\rightarrow \downarrow \dot{Q}$
 - Symptoms are similar to those of systolic dysfunction CHF but EF is normal
- **Dilated Cardiomyopathy** \rightarrow \downarrow contractility + $\uparrow\uparrow\uparrow$ compliance
 - Downward portion of Frank Starling Curve
 - More blood in \rightarrow less blood out

Heart Failure (Acute & Chronic)

• Pathophysiology

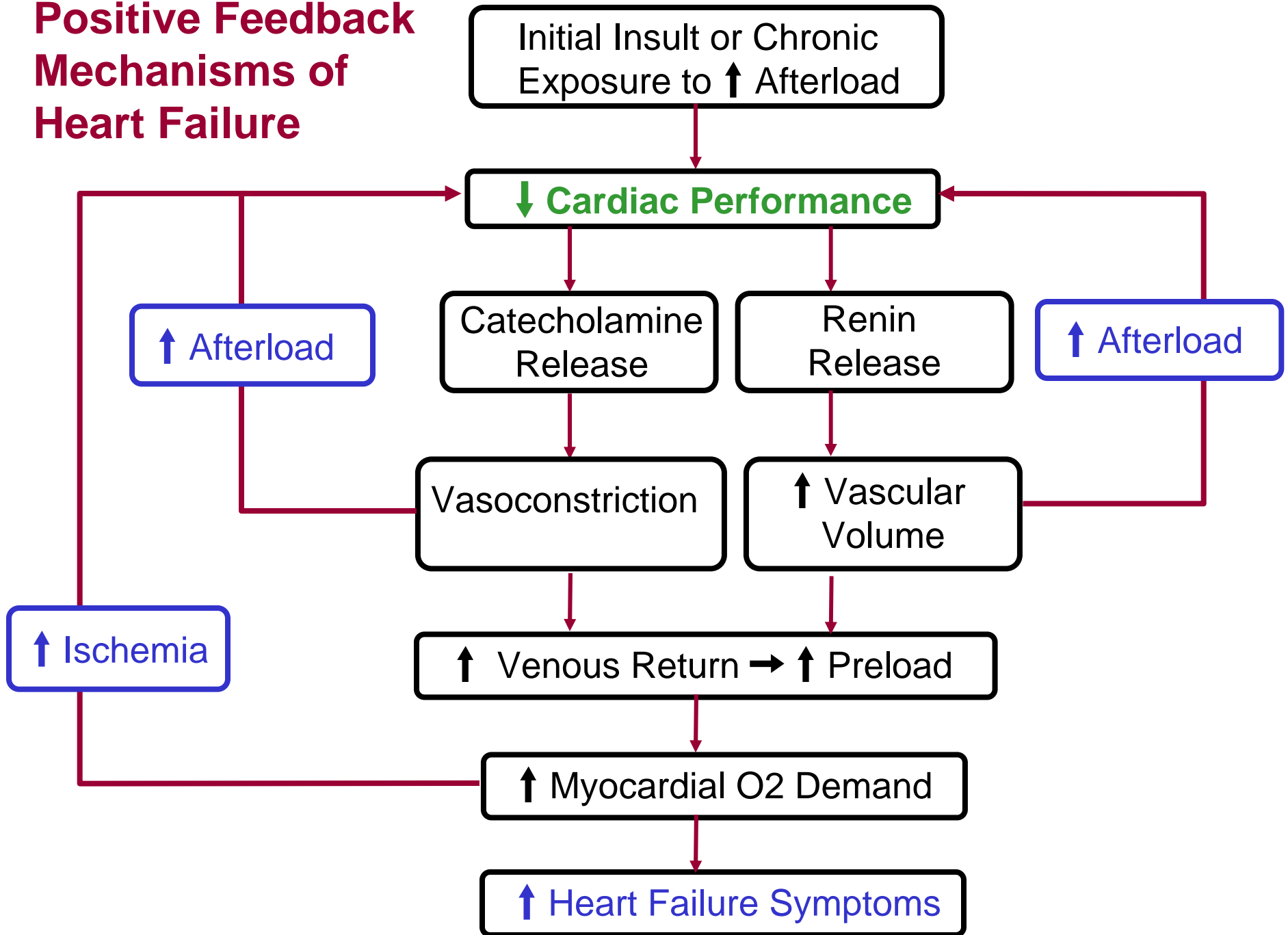
• **Summary changes due to heart failure**

- ↓ \dot{Q} during exercise and, in moderate to severe cases, at rest
- ↑ Afterload due to ↑ α & β symp. mediated ↑ in TPR and fluid retention
- ↑ Preload - due to diastolic dysfunction & fluid retention
- ↑ Pulmonary artery pressure → exertional dyspnea
- Destructive changes in organs due to ischemia: **Muscles, Kidneys**

• Effects on the physiological response to acute exercise

- ↓ HR + ↓ SV → ↓ \dot{Q}
- ↓ max HR
- ↓ O_2 delivery + muscle lactate buildup → **fatigue + hyperventilation**
 - Sometimes occurs before the onset of CHF related dyspnea symptoms
- ↓ **Exercise tolerance due to**
 - ↓ Oxidative phosphorylation → ↑ anaero. glycolysis → ↑ metabolic acidosis
 - ↓ vasodilation of muscle vessels, eventual muscle atrophy
- **Poor redistribution of blood flow during exercise**

Positive Feedback Mechanisms of Heart Failure



Heart Failure (Acute & Chronic)

• Signs & symptoms of left ventricular heart failure

• **Dyspnea (pulmonary edema)**

- ↓ Contractility of LV → pressure "backs up" in pulmonary circulation
 - Fluid leaks into alveoli → ↓ gas exchange, cough, dyspnea
- Mismatch of $\dot{V}_E : \dot{Q}$ → ↑ physiologic dead space in lung → dyspnea

• **Fatigue & weakness ("heaviness" in arms and legs)**

- Caused by ↓ perfusion to the muscles

• **Dizziness, confusion, anxiety, memory loss,**

- Caused by ↓ perfusion to the brain

• Signs and symptoms of right ventricular heart failure

• **Jugular venous distension**

- Pressure "backed up" behind RV into the major veins → venous distension

• **Ascending peripheral edema**

- ↑ Venous pressure → edema in distal extremities - progresses to thighs
 - Weight gain: HF patients are monitored daily for gain in water weight

• **Hepatomegaly & ascites (fluid in peritoneal cavity)**

- ↑ Venous pressure → blood engorged liver + fluid leaks into peritoneum

Heart Failure (Acute & Chronic)

- Treatment strategies in CHF: main goal: ↓ cardiac workload
 - **Angiotensin converting enzyme (ACE) inhibitors**:
 - ↓ Angiotensin II → ↓ arterial vasoconstriction → ↓ afterload
 - ↓ Angiotensin II → ↑ venodilation → ↓ preload
 - ↓ Na⁺ retention → ↓ H₂O retention → ↓ blood vol → ↓ preload
 - Only drug shown to both improve symptoms and prolong life
 - **Diuretics + dietary salt restriction**
 - ↓ H₂O retention → ↓ blood vol → ↓ preload
 - **Positive inotropic agents: digitalis, sympathomimetics, PD inhibitors**
 - Digitalis → ↑ contractility → ↑ \dot{Q} → ↓ CVP → ↓ preload
 - Sympathomimetics → ↑ contractility → ↑ \dot{Q} → ↓ CVP → ↓ preload
 - PD inhibitors → ↑ cyclic AMP in myocardium and vascular smooth muscle
 - ↑ Contractility + ↑ arterial & venous dilation → ↓ preload & afterload
 - **Arterial and venous dilators**
 - Nitrates → ↑ venodilation → ↓ preload (CA dilation → ↑ O₂ supply)
 - Hydralazine (peripheral vasodilator) → ↑ arterial dilation → ↓ afterload
 - **Antiarrhythmics - CHF is the most arrhythmogenic CVD (V-tach)**

Heart Failure (Acute & Chronic)

• Implications for exercise testing:

- **Unstable or decompensated CHF is a contraindication to testing**
- **Main goals of exercise testing in CHF patients:**
 - Identify the severity of CHF (precisely quantify functional capacity - $\dot{V}O_{2\max}$)
 - Test the efficacy of various interventions
 - Evaluate the possibility of other disease (CAD, PVD, VHD, arrhythmias, etc.)
- **Make sure testing protocol, equipment, and staff are appropriate**
 - Begin protocol at < 3 METS with small / moderate stage workload increments
 - Be prepared for hypotension, arrhythmias, and chronotropic incompetence
 - Use respired gas measurements if possible
 - Breathing patterns can be assessed for efficiency
- **Observe conservative test endpoints**
 - Fatigue, weakness, pallor → ↓ \dot{Q}
 - CNS symptoms (dizziness, unsteady gait) → ↓ cerebral perfusion
 - ST-segment changes (especially if accompanied by symptoms)
 - PVC's & ventricular ectopy (especially in aortic stenosis patients)
 - Atrial flutter or fibrillation accompanied by a fast ventricular response

Heart Failure (Acute & Chronic)

• Implications for exercise Rx:

• **Observe conservative contraindications to training:**

- Decompensated CHF, LV outflow tract obstruction, unstable arrhythmias

• **Main goals of exercise training in CHF patients:**

- ↓ Symptoms + ↑ functional capacity ($\dot{V}O_{2\text{peak}}$) & T-vent → ↑ quality of life

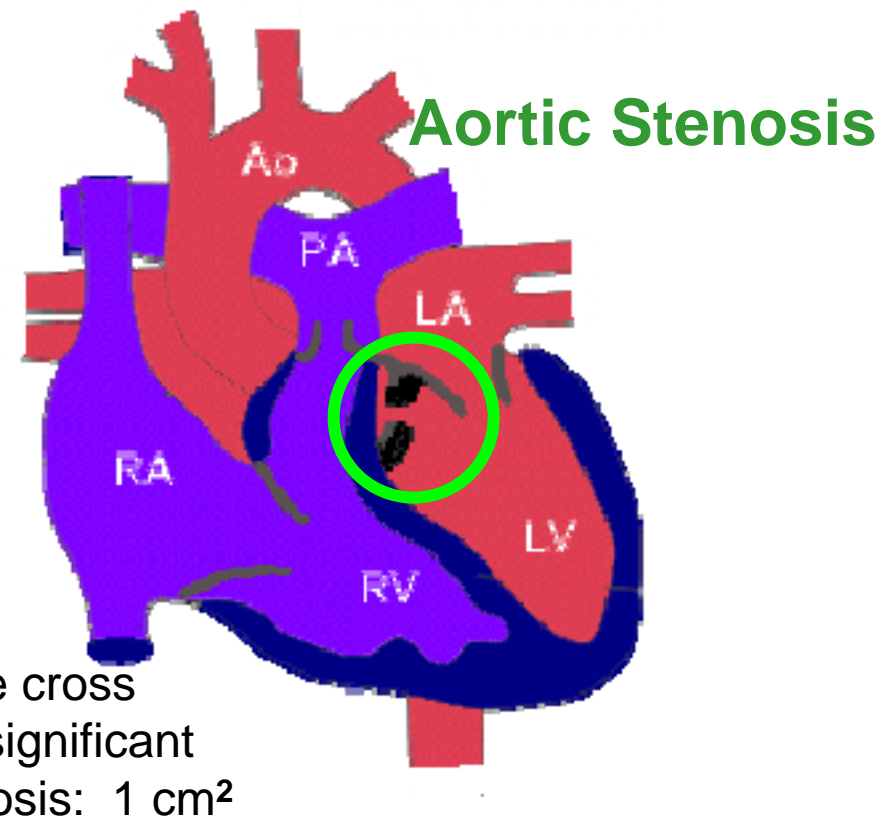
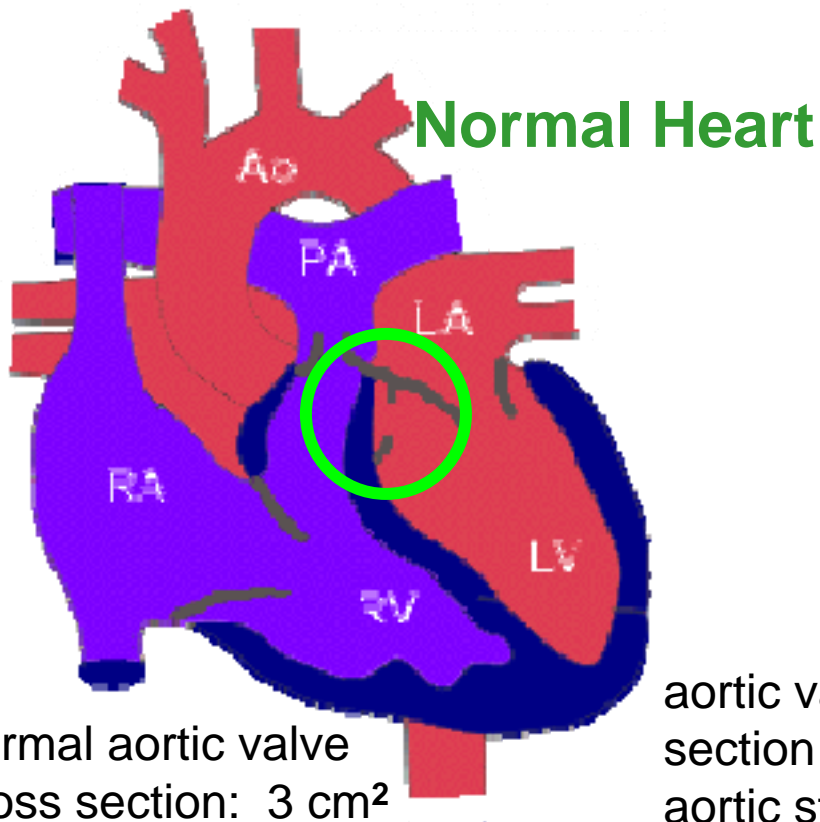
• **Make sure exercise Rx and patient monitoring is appropriate**

- Prolong warm-up and cool-down sessions
- Use RPE and dyspnea scales instead of THR or absolute workload targets
- Begin at a low workload (Borg 11-16) - always below point of symptoms onset
 - Workload should be less than that which produces:
 - LV wall motion abnormalities or a drop in ejection fraction
 - A pulmonary capillary wedge pressure (filling pressure) > 20 mmHg
 - Anaerobic threshold (ventilatory threshold)
- Progress by advancing the duration of the bout
- Avoid isometric exercise but strength training exercise (low weight, hi reps) OK
 - Discourage Valsalva maneuver → ↑ thoracic pressure → ↑ afterload
- CHF patients may deteriorate rapidly → frequent re-assessment

Valvular Heart Disease: Aortic Stenosis

• Pathophysiology

- Narrowing of the aortic outflow tract at, above, or below the valve due to valve fibrosis & calcification, congenital abnormality, or damage from rheumatic fever
- Idiopathic hypertrophic subaortic stenosis (form of cardiomyopathy)
 - asymmetric hypertrophy of the ventricular septum → ↓ outflow



Valvular Heart Disease: **Aortic Stenosis**

• Pathophysiology (continued)

- **↑ pressure required to eject blood into aorta → ↑ LV muscle mass**
 - The thickened LV eventually dilates, stiffens, and begins to fail
- **In some cases the normal tricuspid valve is abnormally bicuspid**
- **Usually occurs in children (congenital) or after age 70**
- **Pressure gradient across the valve is critical diagnostic factor**
 - Mild AS: peak LVSP is 10 - 40 mmHg higher than aortic pressure
 - Severe AS: peak LVSP is > 60 mmHg higher than aortic pressure

• Symptoms

- **Fatigue & syncope**
- **Dyspnea (with exertion and at night)**
- **Anginal type chest pains**
- **Sudden death**

Valvular Heart Disease: **Aortic Stenosis**

• Treatment

- **Balloon valvuloplasty - "stretching" the aortic valve opening**
 - May improve condition for a period of time, but procedure is not curative
- **Valve replacement surgery - artificial valve or autograft valve**
 - Ross Operation - autografted valve can grow with the child
 - Patient's pulmonary valve grafted into aortic valve
 - Donor valve replaces transplanted pulmonary valve

• Implications for exercise testing

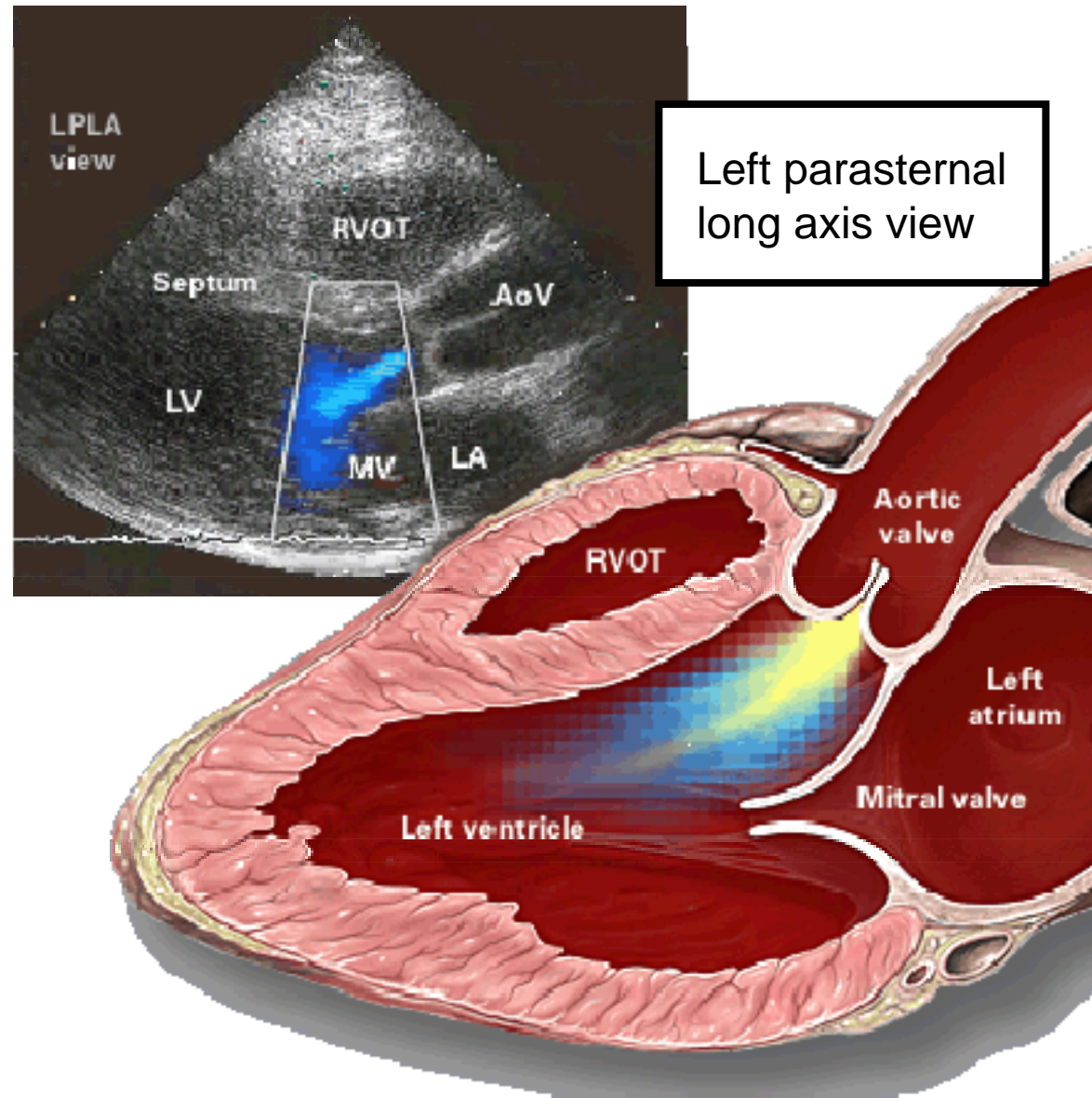
- **Severe aortic stenosis is an absolute contraindication to testing**
 - Aortic stenosis is associated with ventricular arrhythmias & sudden death
- **Sometimes GXT 's are done to quantify functional capacity**
 - ST-segment depression is often seen
 - Important to use low stage increments so FC can be accurately identified
 - Important to closely monitor pressure for falloffs

Valvular Heart Disease: **Aortic Stenosis**

- **Implications for exercise training**

- **Clinically mild AS can be prescribed exercise - normal parameters**
 - Asymptomatic, negative GXT should be secured before exercise begins
 - Begin at low intensities and durations
- **Patients with gradients > 40 mmHg should not do intense exercise**
 - Exercises with high cardiac demands should be avoided
 - No competitive activities
- **Surgery is usually recommended when gradient exceeds 60 mmHg**

Valvular Heart Disease: Aortic Regurgitation (Aortic Insufficiency)



Valvular Heart Disease: Aortic Regurgitation (Insufficiency)

• Pathophysiology

- **Retrograde flow from the aorta back into the LV**
- **Usually caused by:**
 - Rheumatic fever or bacterial endocarditis
 - Congenital valve defect (valve is bicuspid instead of tricuspid)
 - Marfan's syndrome: composition defects in connective tissue → ↓ stiffness
- **Heart must pump normal EDV + regurgitant volume**
 - Pressure & volume overload → eventual LV failure
 - Acute AR → ↑ left atrial pressure → pulmonary edema (EMERGENCY)

• Signs & Symptoms - note that most are reflective of heart failure

- **Fatigue, syncope, dyspnea (with exertion and at night)**
- **Sensation of forceful heartbeat**
- **↑ SV → ↑ SBP , regurgitation during diastole → ↓ DBP**
- **Chest pain**
- **Arrhythmias**

Valvular Heart Disease: Aortic Regurgitation (Insufficiency)

- **Treatment**

- **Mild / asymptomatic cases**

- Appropriate antibiotic prophylaxis
 - Vasodilator drugs to reduce afterload

- **Acute or severe chronic cases**

- Valve replacement surgery
 - Should be done before irreversible damage is done to LV

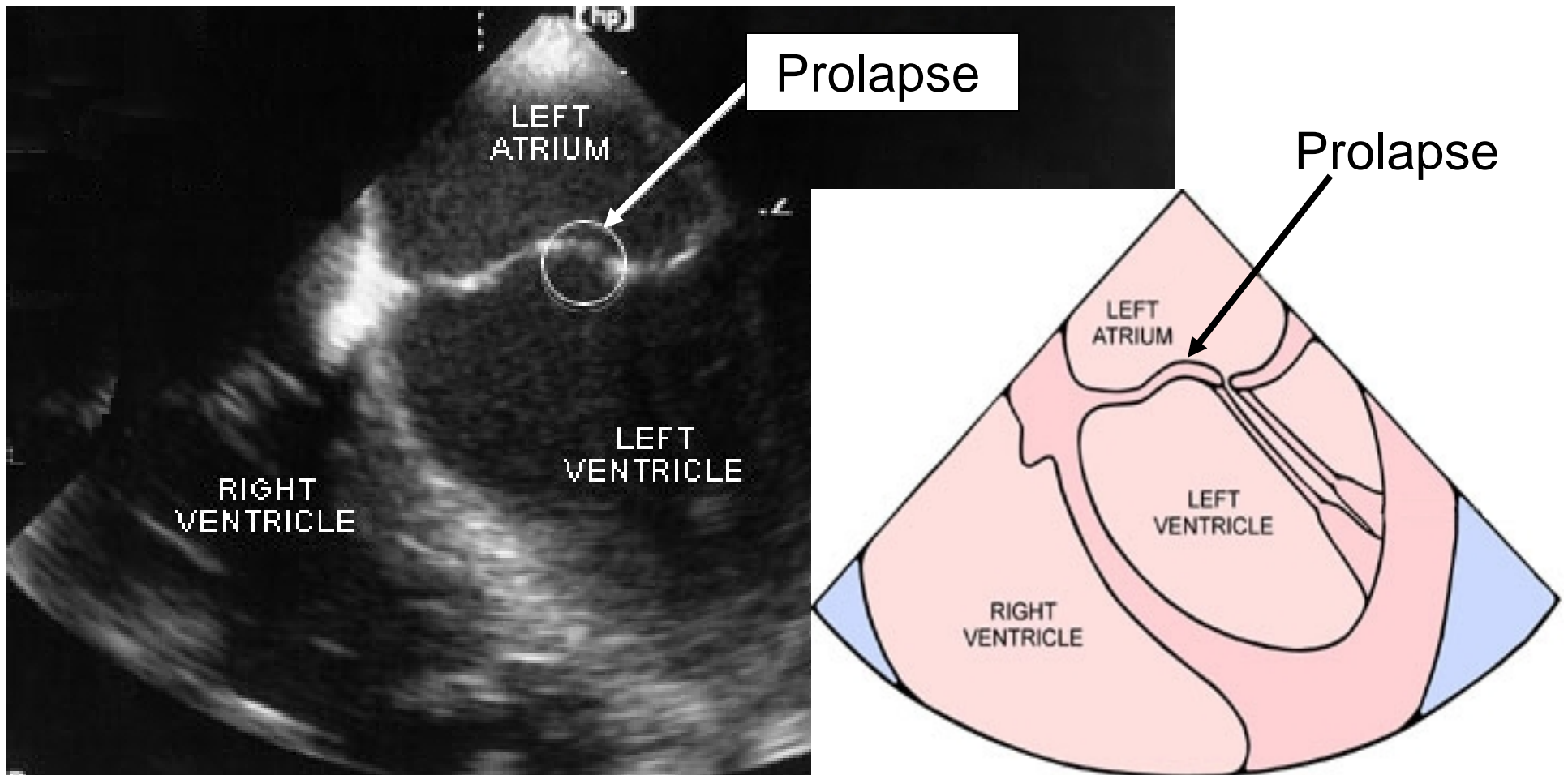
- **Implications for exercise testing & RX**

- **Same precautions & guidelines as in heart failure**
 - **Strenuous or competitive exercise should be avoided**

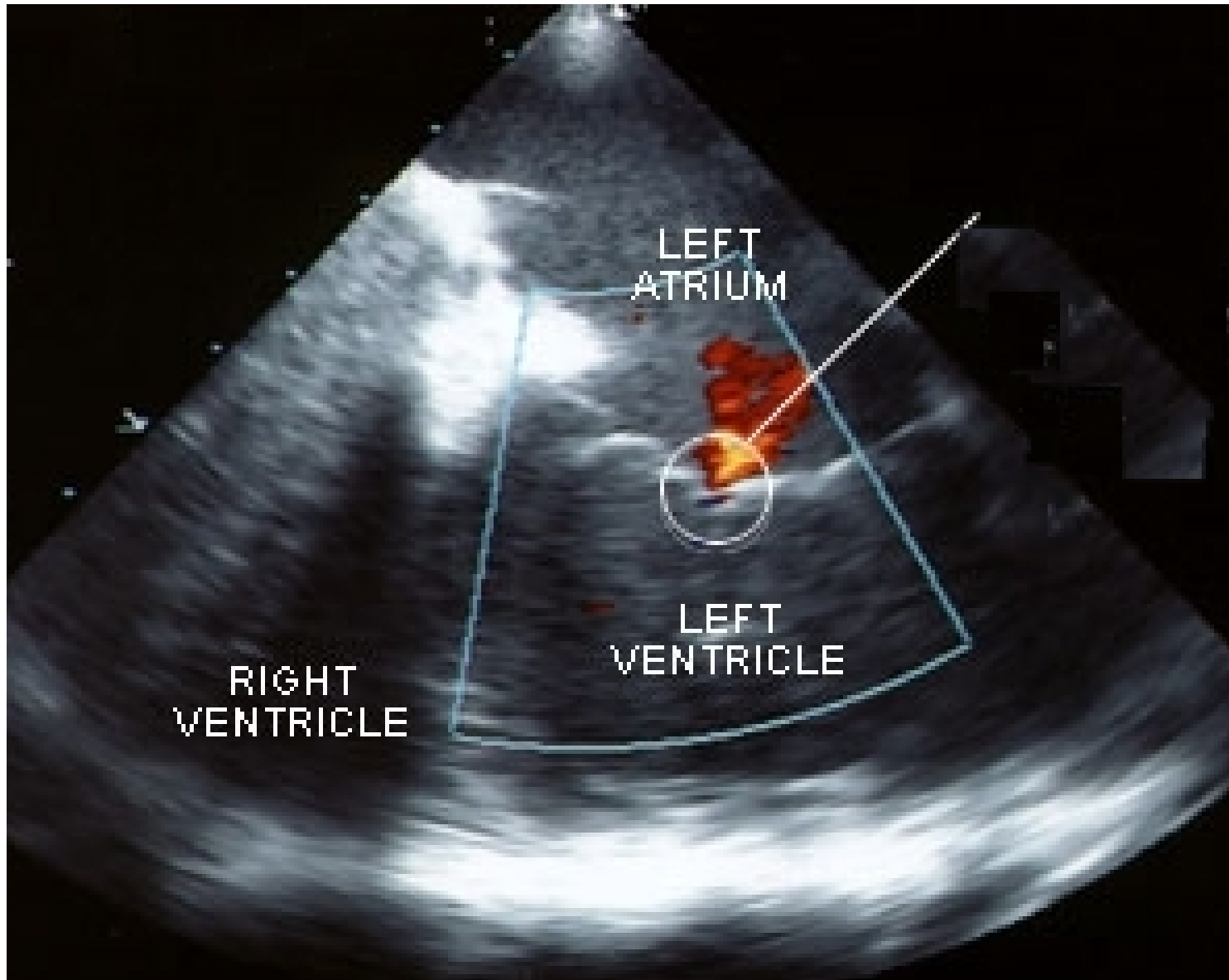
Valvular Heart Disease: **Mitral Valve Prolapse**

- Pathophysiology

- MV leaflet "prolapses" (bulges) back into left atrium during systole



Valvular Heart Disease: **Mitral Valve Regurgitation**



Valvular Heart Disease:

Mitral Valve Prolapse - Regurgitation

- **Pathophysiology (continued)**

- 5% - 10% of US population has some degree of MV prolapse
- Most common in women ages 40 to 50
- Severe MV prolapse will lead to **MV regurgitation**
 - Retrograde blood flow back into the left atrium

- **MVP Symptoms** - most patients are asymptomatic

- Chest palpitations
- Arrhythmias
- Fatigue & anxiety
- Sharp chest pains (possible related to strain on papillary muscle)
- Resting & Orthostatic hypotension
- Dyspnea (with exertion and at night while in prone position)
- **SIGNIFICANT REGURGITATION → HEART FAILURE SYMPTOMS:**

Valvular Heart Disease:

Mitral Valve Prolapse - Regurgitation

• Treatment

- For asymptomatic MV prolapse: antibiotic prophylaxis
- β -blockers or Ca^{++} channel blockers may relieve chest palpitations
- Severe MV prolapse / regurgitation: valve repair or replacement
 - Should be done before irreparable damage is done to LV

• Implications for exercise testing and Rx

- Exam should be performed to rule out other valve problems
- Normal parameters for exercise testing - symptoms limited test
- Normal exercise Rx parameters in most asymptomatic patients
- Patients may be sensitive to exercise induced hypovolemia
- Patients that should avoid strenuous/competitive/contact sports:
 - Moderate to severe regurgitation
 - History of arrhythmogenic syncope or exercise induced tachycardias
 - Family history of sudden death or embolism associated with MVP

Valvular Heart Disease: **Mitral Valve Stenosis**

• Pathophysiology

- **Narrowing of the mitral valve - usually due to rheumatic fever**
 - Thickening & calcification of the valve leaflets
 - Normal valve area 4 - 6 cm² - pressure gradient occurs when area < 2 cm²
- **Women have MV stenosis 4 X more than men:**
 - First symptoms may occur during pregnancy
- **↑ LA pressure transmitted back to lungs → ↑ pulmonary edema**
 - LA becomes dilated → conduction fibers are stretched → A-fib may occur
 - Essentially, patients have left sided heart failure without LV dysfunction

• Signs & Symptoms

- **Exertional dyspnea is most common symptom in mild MS**
- **CONDITION PROGRESSES (VALVE AREA OF 1 CM² OR LESS)**
- **Marked fatigue & dyspnea due to pulmonary congestion**
- **Paroxysmal nocturnal dyspnea**
- **Cough or hoarseness**
- **Stagnation of LA blood flow → ↑ risk of thrombus formation**

Valvular Heart Disease: **Mitral Valve Stenosis**

• Treatment

- For asymptomatic MV stenosis: antibiotic prophylaxis
- β -blockers used to \uparrow diastolic filling time
- Mild pulmonary congestion can be treated with diuretics
- A-fib patients require antiarrhythmics and anticoagulants
- Sever MS requires valve replacement or balloon valvuloplasty

• Implications for exercise testing and Rx

- **SV may fall during exercise due to inadequate ventricular filling**
 - Exercise \rightarrow \uparrow HR \rightarrow \downarrow diastolic filling time \rightarrow \downarrow SV \rightarrow \downarrow \dot{Q} \rightarrow \downarrow SBP
 - \downarrow \dot{Q} \rightarrow \downarrow muscle perfusion \rightarrow \uparrow lactate \rightarrow \downarrow functional capacity
 - Pulmonary congestion \rightarrow \uparrow work of breathing \rightarrow dyspnea is limiting factor
- **Normal parameters for exercise testing - symptoms limited test**
 - Use precautions similar to those for heart failure patients
- **For exercise Rx, use same precautions as in heart failure**
- **Strenuous / competitive / contact sports should be avoided**

Peripheral Arterial Disease (PAD)

- **Peripheral Arterial Disease - atherosclerotic obstruction of peripheral arteries (Usually in lower extremities)**
 - **Signs & Symptoms**
 - Claudication (usually earliest & most common symptom):
 - Cramping in the hips, thighs, & especially the calves
 - Cramping caused by skeletal muscle ischemia
 - Numbness, weakness, or heaviness of lower extremity muscles
 - Severe cases → burning - aching pain at rest in feet & toes
 - Pale color & palpable coldness of lower extremities
 - Diminished or absent peripheral pulses (tibial & dorsalis pedis pulses)
 - **Risk Factors**
 - Hypertension, Diabetes, Age, CAD, Smoking (similar to CAD risk markers)
 - **Diagnosis**
 - Ratio of ankle SBP to brachial SBP (AB index or ABI) is less than .9
 - Doppler assessments of flow & pressure
 - Angiography
 - Treadmill testing to assess functional capacity (time to claudication pain)

Peripheral Arterial Disease (PAD)

• Treatment

- **Exercise → ↑ vascularization and blood flow + ↑ pain tolerance**
 - May double time to claudication or exertion level before it appears
- **Cilostazol - helps to relieve PAD symptoms**
 - PDE III inhibition → ↑ C-amp → ↓ Ca⁺⁺ in smooth muscle → vasodilation
 - ↓ platelet aggregation
- **Pentoxifylline (Trental)**
 - ↓ blood viscosity → ↑ blood flow
- **Dipyridamole (Persantine)**
 - Inhibition of platelet adhesion → ↑ blood flow
- **Warafin Sodium (Coumadin)**
 - Inhibition of vitamin K dependent coagulation factors → ↑ blood flow
- **Aspirin & other platelet inhibitors → ↓ platelet aggregation**
-
- **Angioplasty (stents in large arteries)**
- **Bypass surgery**

Peripheral Arterial Disease (PAD)

• Implications for exercise testing and Rx

• **Exercise Testing**

- ABI's are assessed pre & post exercise
- Gradual stage workload increments are used to precisely assess FC
- Pain scale of 1-4 is used to assess claudication pain throughout GXT
- Record elapsed time from volitional termination to symptoms disappearance
- Closely monitor patients for signs of CAD
 - **50% - 80% of PAD patients have CAD**

• **Exercise Rx**

- Mode: Treadmill, walking, stair climbing
- Frequency: minimum 3 days per week
- Intensity: 3 on a 4 point pain scale (\cong 40% Karvonen to start)
- Duration: 20 minutes - exercise to point of pain tolerance, rest, repeat
 - Usually, 5 minutes of exercise will produce severe claudication
 - Allow full recovery between bouts
 - Increase duration before intensity
- Progression: 40 - 60 minutes of intermittent exercise within 6 months

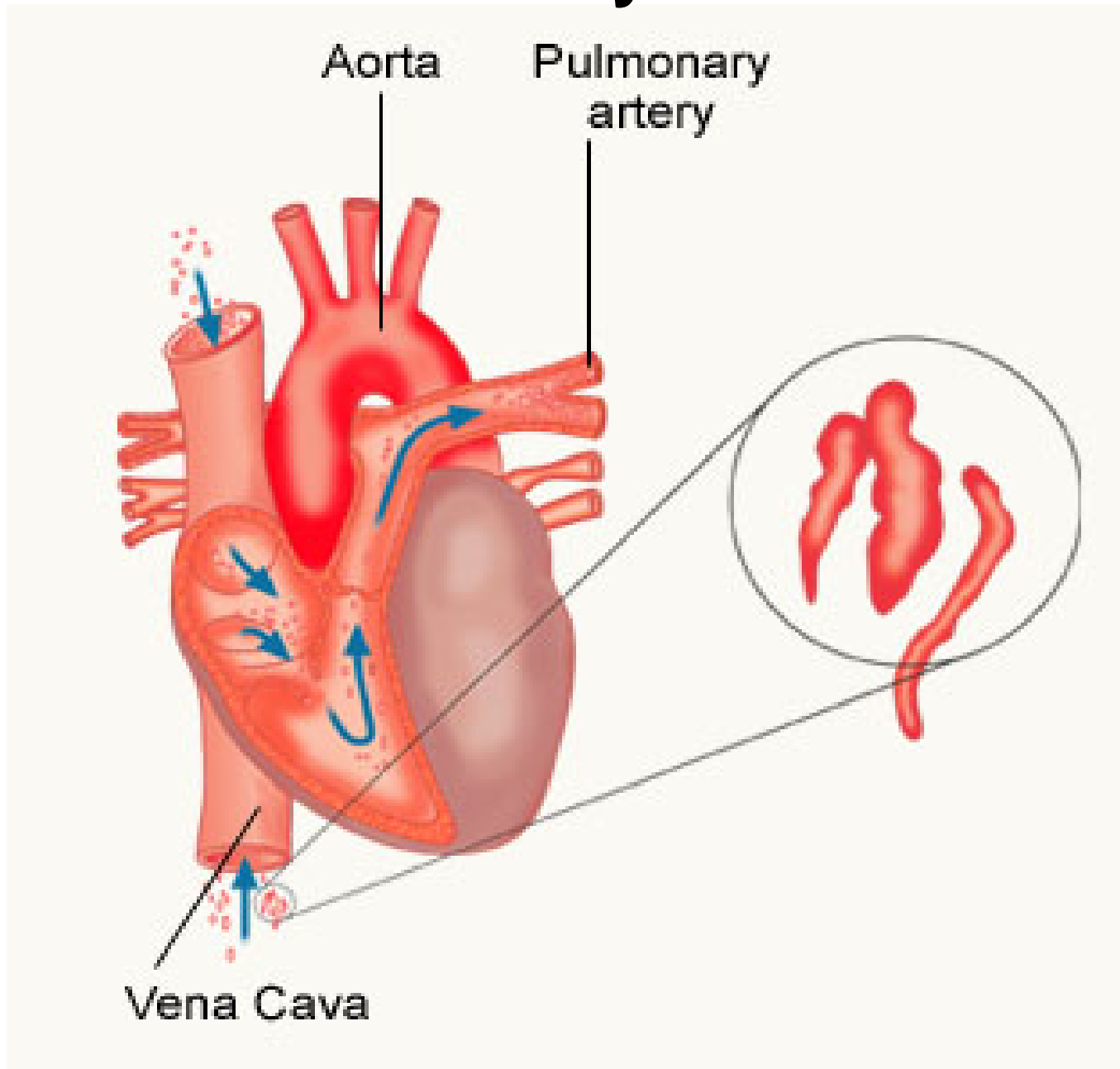
Thromboembolic Disorders

Pulmonary Embolism (PE)

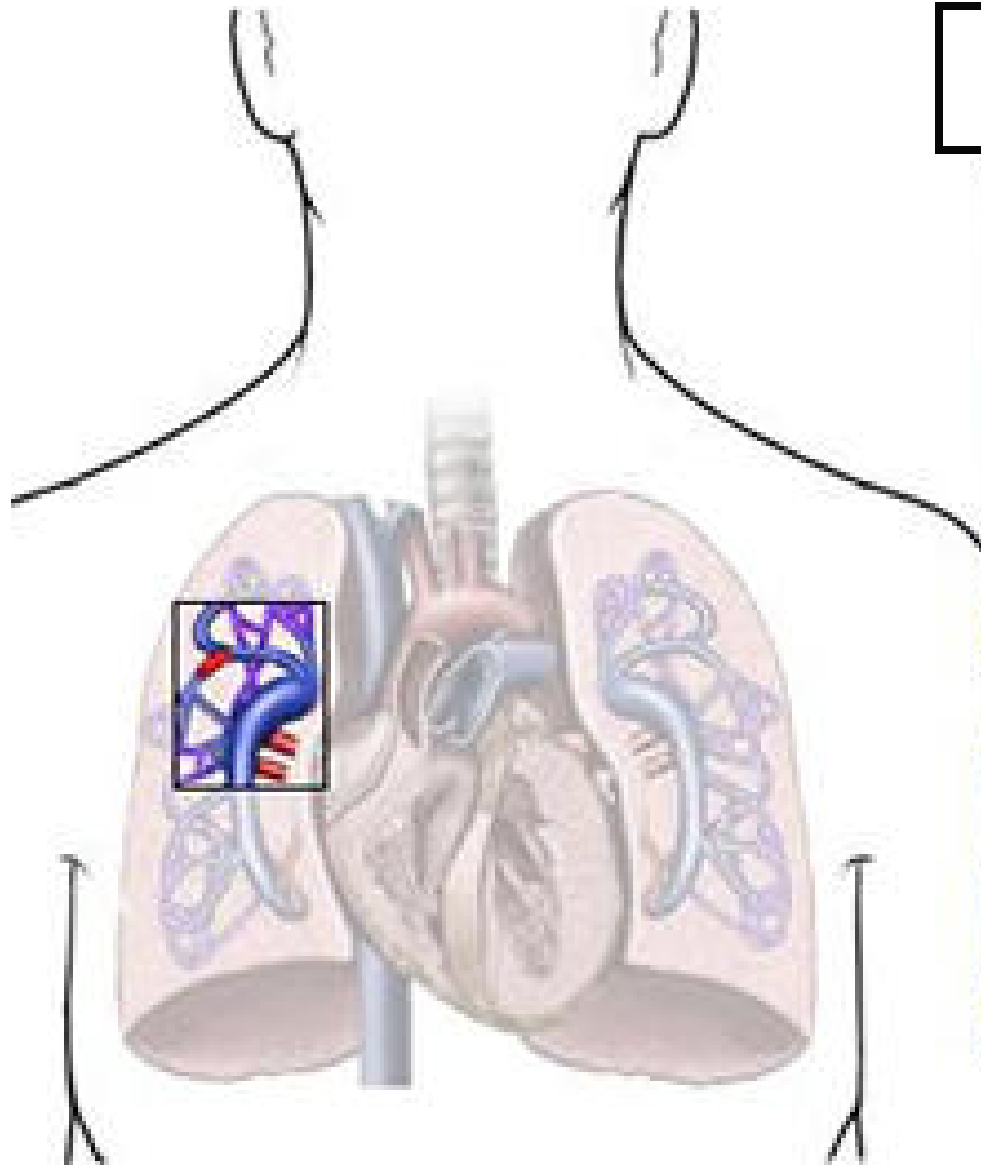
● Symptoms

- Chest pain, back pain, shoulder pain, upper abdominal pain
- Shortness of breath or wheezing
- Painful and or fast respiration (respiratory distress)
- Syncope
- Fever & sweating
- Chest wall tenderness
- Sudden death
- Coughing up blood
- Right ventricular failure
 - Caused by high pulmonary pressures

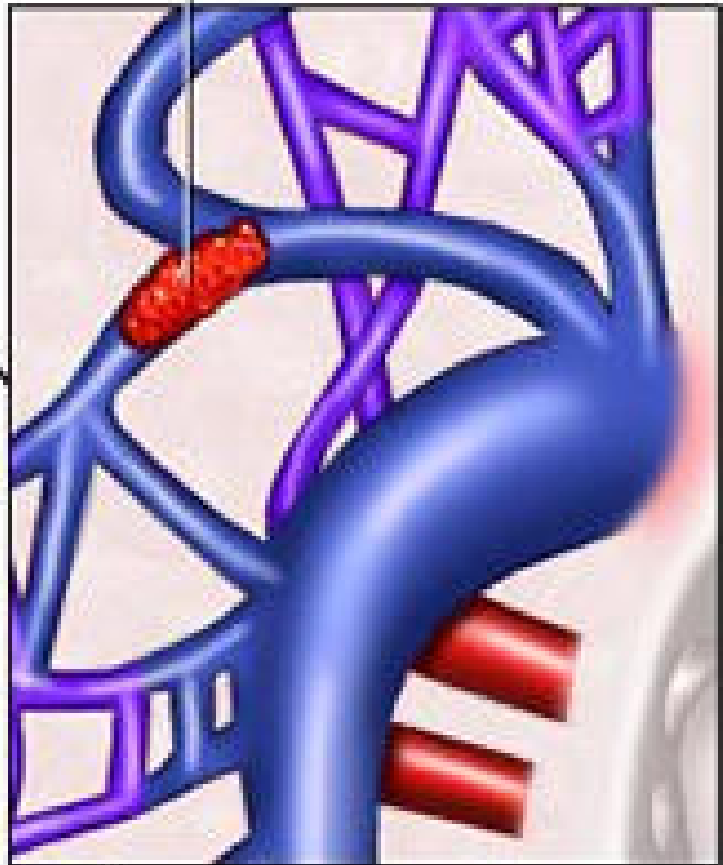
Pulmonary Emboli



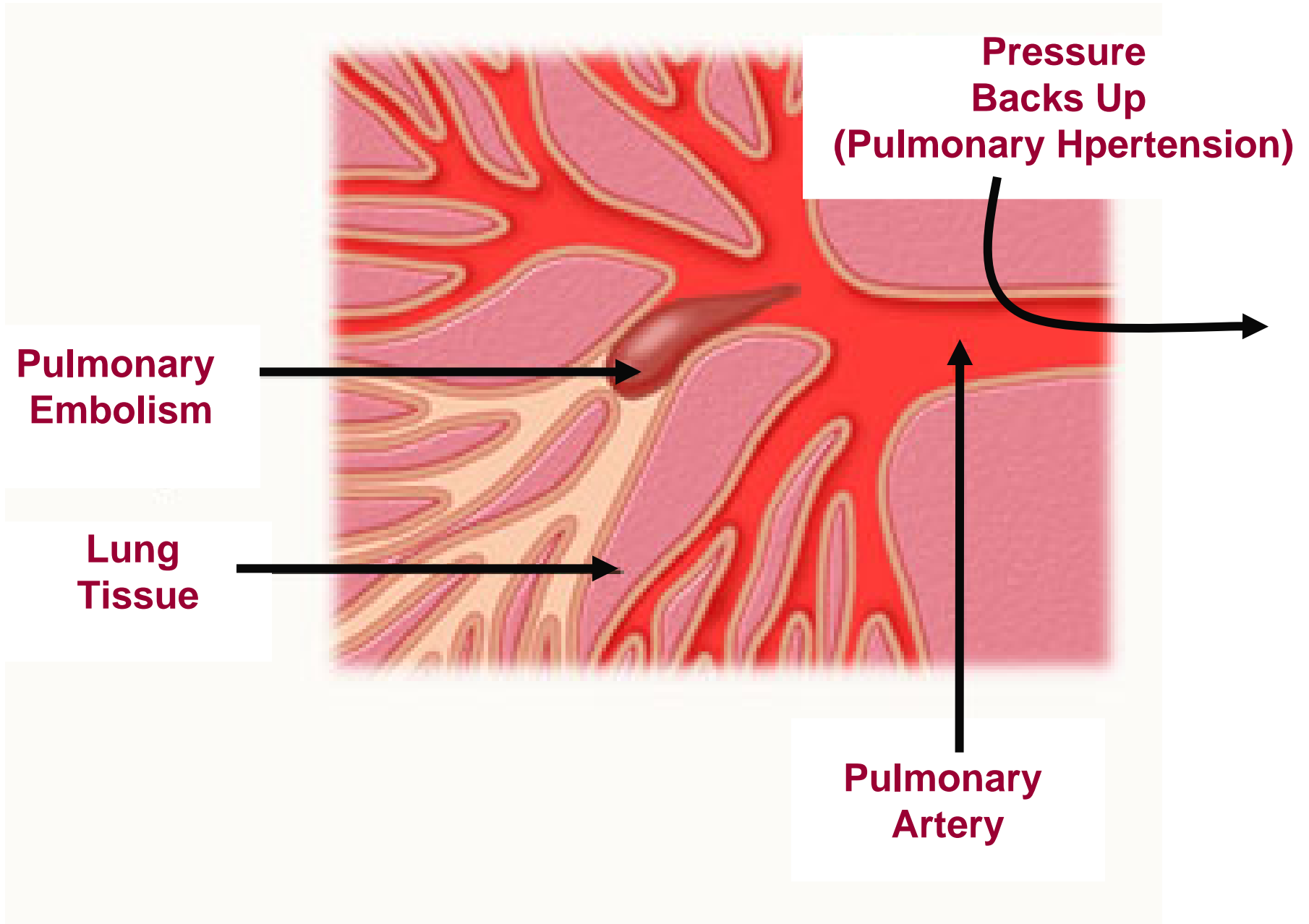
Pulmonary Embolism



Pulmonary Embolus



Pulmonary Embolism



Pulmonary Embolism

Causes and Risk Factors

- Surgery lasting > 30 min (most common cause of DVT)*
 - Especially surgeries of the hip, lower abdomen, and leg
- Prolonged immobility *
- A long-haul flight in an aircraft *
- Prior PE
- A fracture of a lower limb or the pelvis
- High dose estrogens meds (birth control & HRT)
- Hypercoaguable states
- Any debilitating disease (especially cancer)
- Pregnancy and childbirth
- Smoking
- Age
- Obesity
- Phlebitis

* Commonly Arise from Deep Vein Thrombosis (DVT)

Pulmonary Embolism

Pulmonary Embolism and Cancer

Why is cancer a risk for thromboembolic events

- **Chemotherapy destroys cancer cells. These destroyed cancer cells release pro-coagulant substances**
- **Surgical intervention for cancer can damage vessel walls triggering coagulation**
- **Cancer therapies may reduce the body's ability to produce adequate amounts of natural anticoagulants**
- **Note: 90% of cancer patients usually experience and increase in the blood's clotting activity**

Pulmonary Embolism

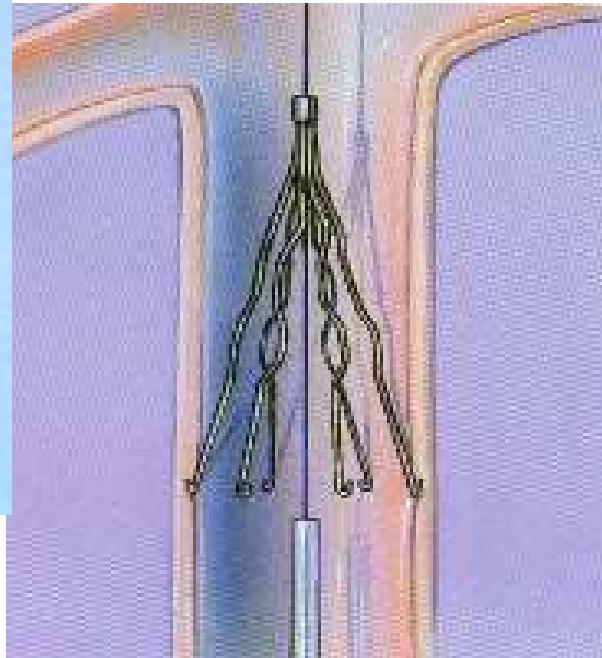
● Treatment

- Hospitalization & leg elevation
- Pain medication
- Compression stockings
- Thrombolytic drugs
 - (Urokinase, Streptokinase, TPA)
- Surgical removal of clot (only if drugs don't work)
- Supplemental oxygen

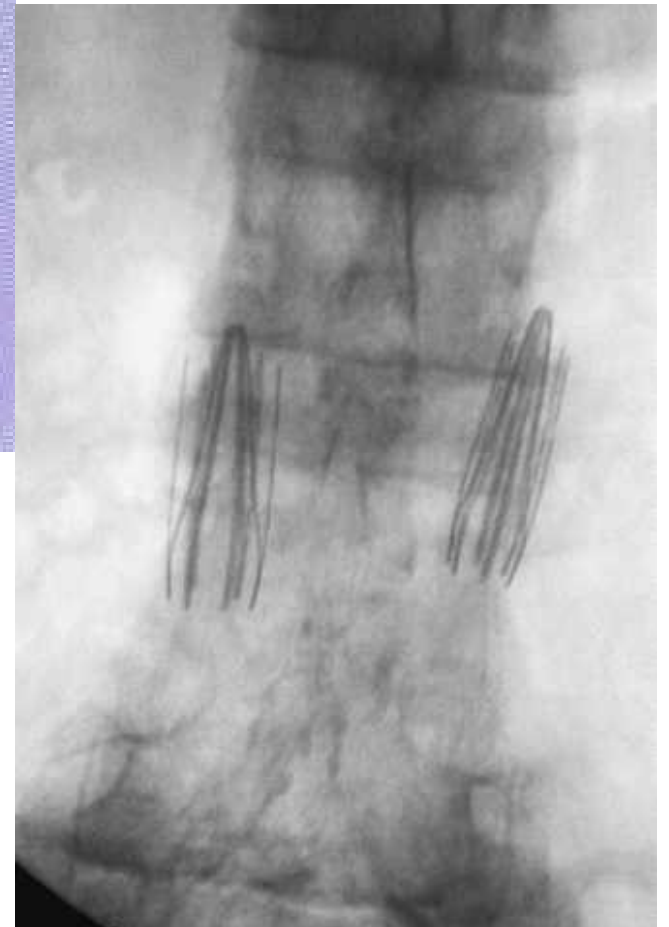
● Prevention

- Mobility / Exercise !!!
- Compression stockings
- Keep feet raised higher than hips during prolonged immobility
- Anticoagulant drugs
 - Warfarin (Coumadin), Heparin
- Vena caval filter insertion
 - Usually in inferior vena cava for DVT

IVC Filter



Used when person is not a candidate for anti-thrombotic drug therapy or that therapy fails

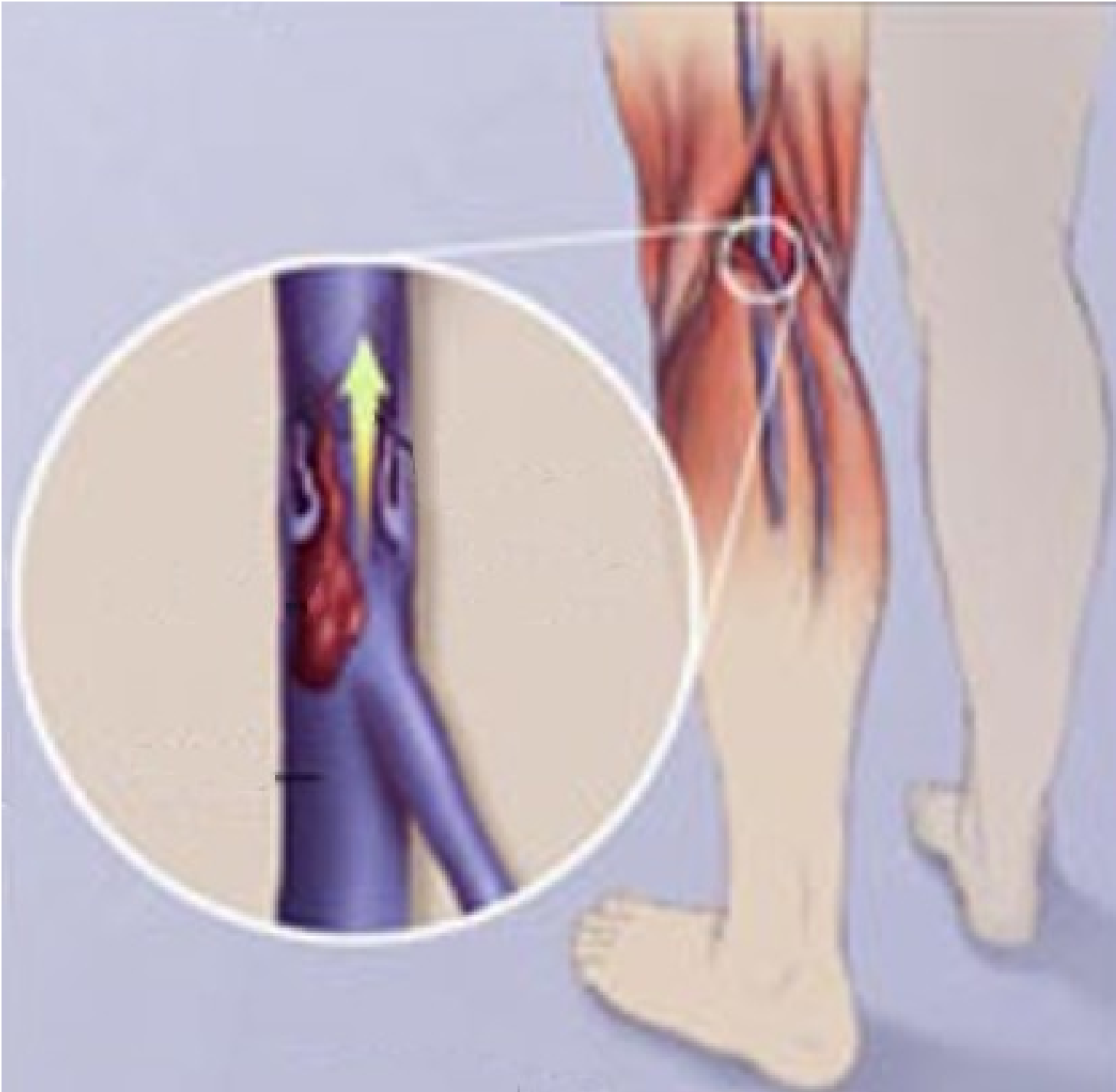


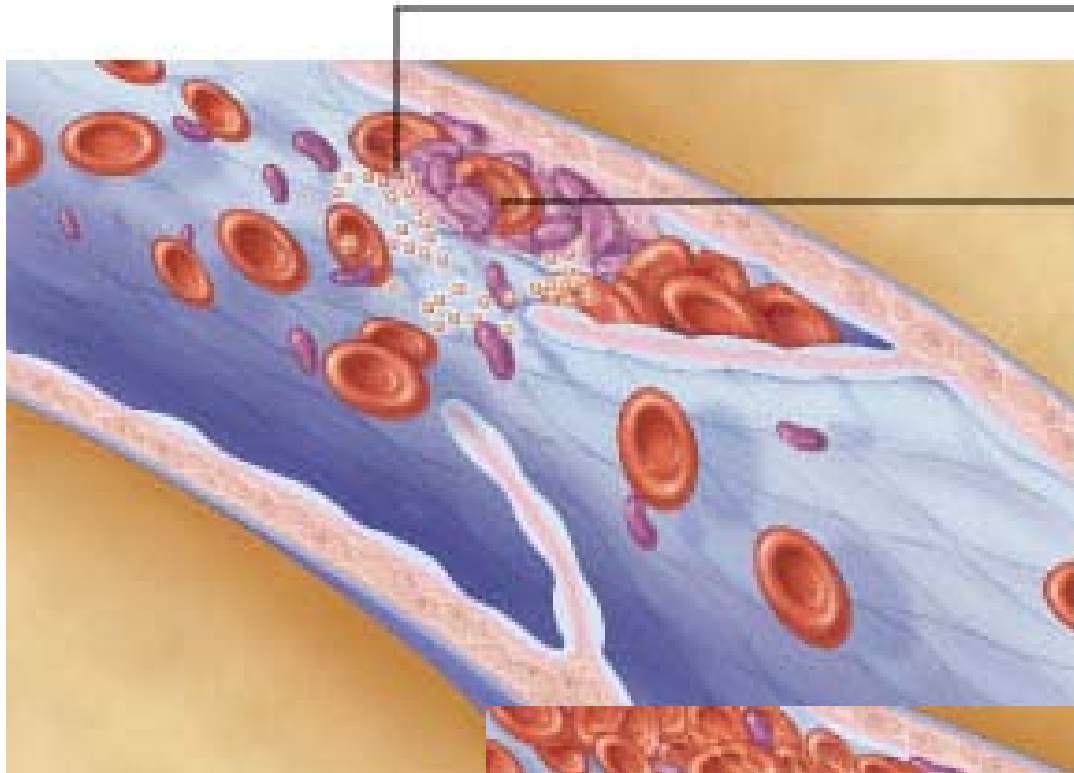
Deep Vein Thrombosis (DVT)

● DVT

- Formation of large clot usually in calves or thighs
 - Clot may form in axillosubclavian area, abdomen, or pelvis
 - More common in calves
 - Danger of DVT is **pulmonary embolism**
 - Post thrombotic syndrome may also occur:
 - Calf pain, swelling, rashes, skin ulcerations
- Causes / Risks of DVT
 - Similar to PE
- Symptoms of DVT (only ½ of DVT patients have symptoms)
 - Acute PE symptoms
 - Pain / tenderness in the calf or leg
 - Swelling & redness of leg – leg becomes warm
 - Surface veins become more visible
- Treatment / Prevention of DVT
 - Similar to Pulmonary Embolism

Deep Vein Thrombosis (DVT)

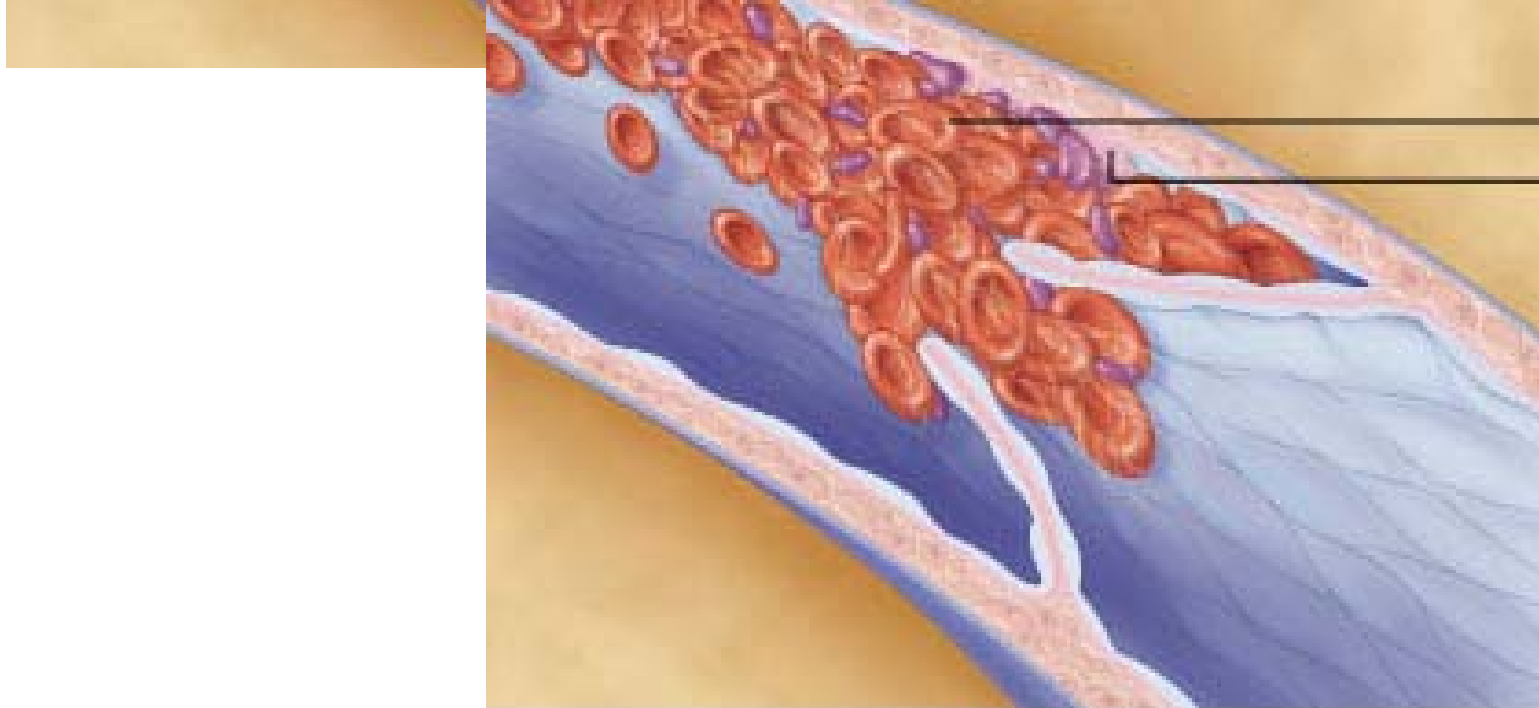




Platelets clump together

Hemostasis (clotting) begins

Clot Formation in DVT



Clot forms

**Fibrin
stabilizes
clot**



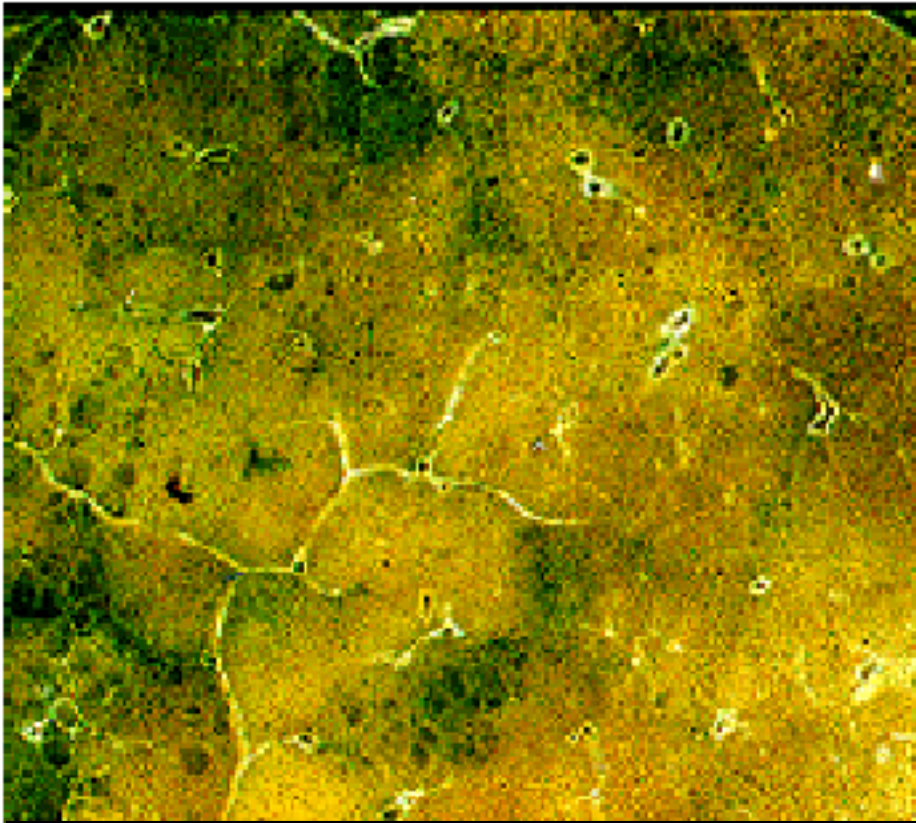
Deep Vein
Thrombosis
(DVT)

Chronic Obstructive Pulmonary Disease (COPD)

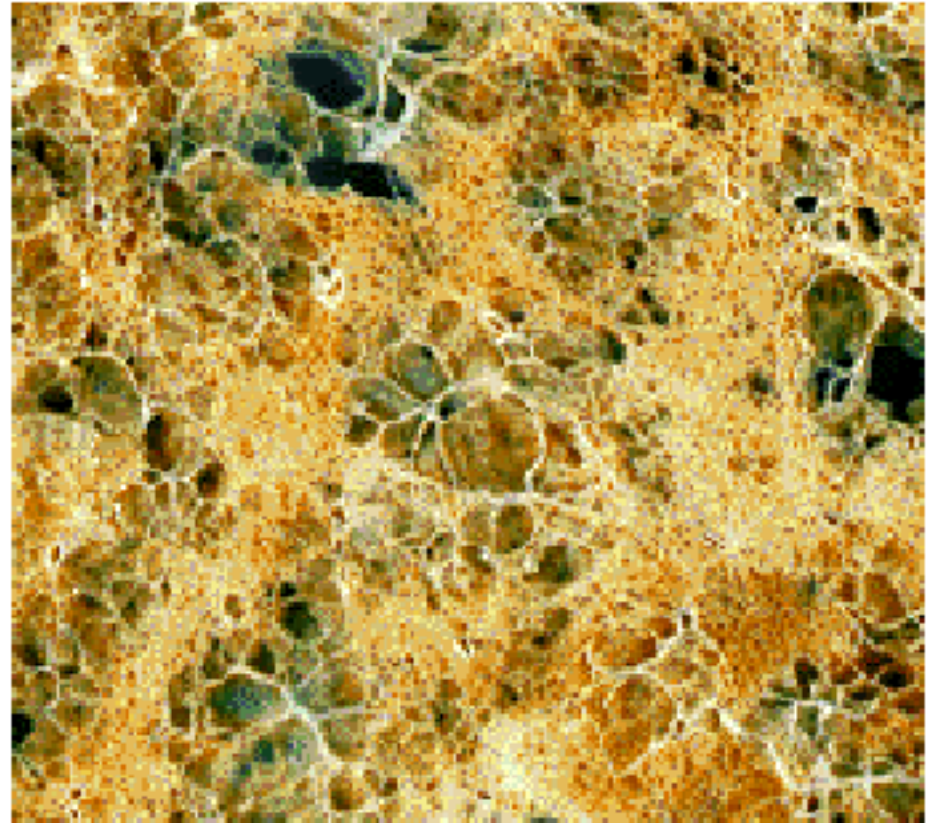
- **3 Main Conditions Comprise the Majority of COPDs**
 - **Asthma - reversible bronchospasm + airway inflammation**
 - may be related to: genetics, allergens, cold air, exercise, smoke, and smog
 - **SYMPTOMS:** wheezing, shortness of breath, coughing
 - **(Chronic) Bronchitis - inflammation & obstruction of small airways**
 - smoking is most common cause (**90% of COPD patients are smokers**)
 - other causes: respiratory infections, Industrial pollutants (smog)
 - characterized by chronic production of sputum & thickened bronchial walls
 - **INITIAL SYMPTOMS:** shortness of breath and productive coughing
 - usually not diagnosed until person has symptoms 3 months / year
 - **Emphysema - destruction and distension of alveoli**
 - again, smoking is most common cause
 - alveoli destruction results in the loss of elastic recoil
 - patients have usually lost 50% - 70% of tissue before symptoms appear
 - often difficult to distinguish from bronchitis - both may occur simultaneously
 - **INITIAL SYMPTOMS:** shortness of breath (exertional dyspnea)

Chronic Obstructive Pulmonary Disease (COPD)

Emphysema



Normal Lung Tissue



Lung Tissue with Emphysema

* Same magnification

Chronic Obstructive Pulmonary Disease (COPD)

• COPD epidemiology

- 13 million people have COPD (40 X lung cancer) - 4th leading COD
- 10 year mortality rate after diagnosis of chronic bronchitis: 50%
- 10 year mortality rate with $FEV_1 < 20\%$ predicted: 95% (any COPD)
- Asthma is most common chronic disease in those < 17 years old
 - responsible for 23% lost school days and 2 million ER visits per year
 - prevalence of asthma is increasing (75% from 1980 to 1994)

• COPD pathophysiology notes

- 85% of COPD's are caused by smoking
- COPD → ↑↑ chance of secondary infections: pneumonia & flu
- Initially, COPD may be difficult to distinguish from CHF
 - earliest sign of emphysema is exertional dyspnea
- Many patients have symptoms of both emphysema & bronchitis
 - most COPD cases are individual combinations of bronchitis & emphysema
- Onset of chronic bronchitis is insidious
 - person never fully recovers from a cold or a bout of influenza
 - has relapsing respiratory infections that become increasingly worse

Chronic Obstructive Pulmonary Disease (COPD)

• COPD pathophysiology notes (cont.)

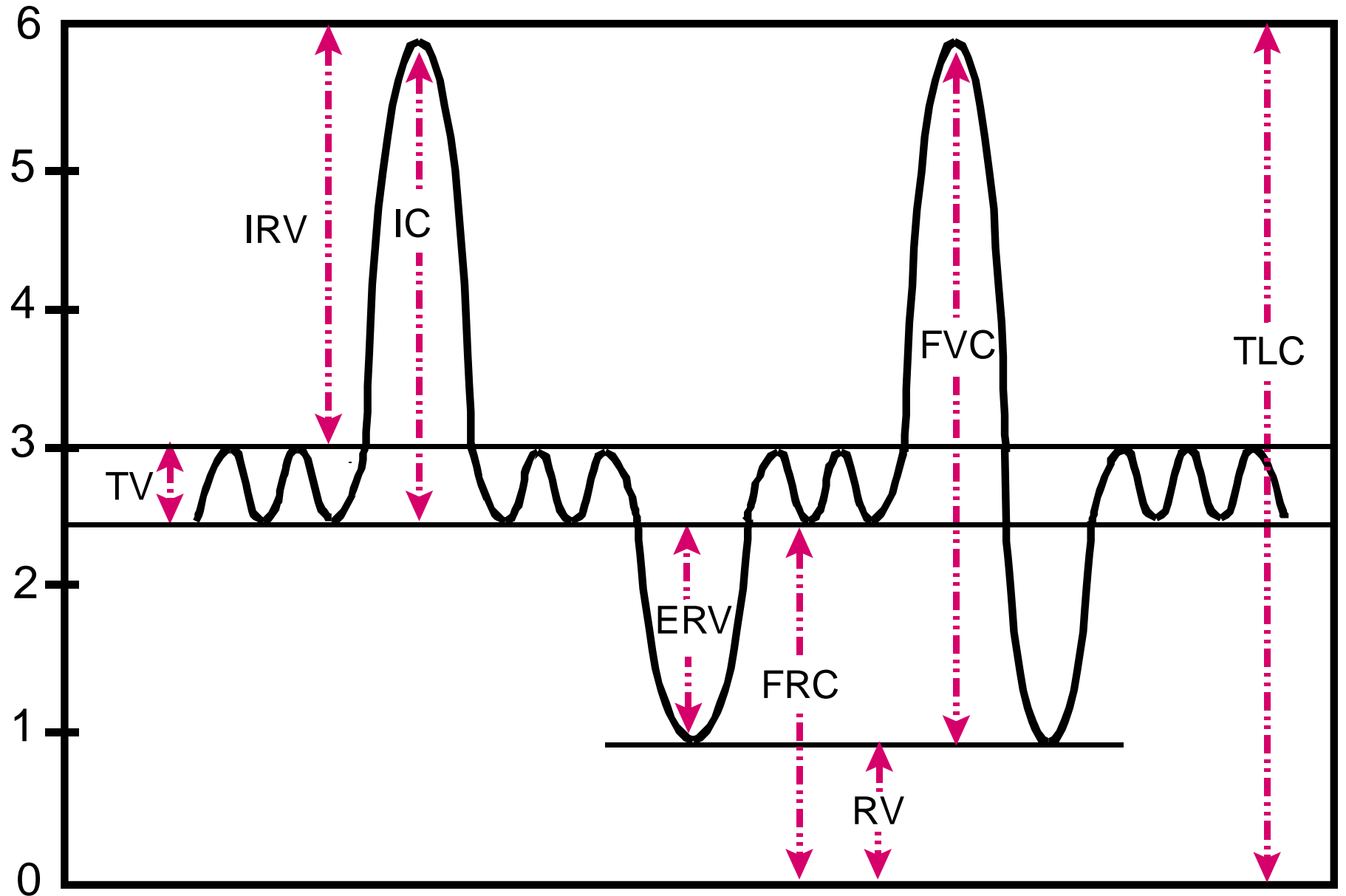
• In COPD, as the disease progresses:

- ↓ ventilation → ↓ \dot{V}_a / \dot{Q} → ↓ O_2 (hypoxia) + ↑ CO_2 (hypercapnea)
 - hypercapnea → headache
- ↓ amount of lung tissue ventilated → body will not perfuse these areas
 - hypoxic vasoconstriction (HV)
- ↓ lung vascular tissue (emphysema) + HV → ↑ PA pressure
 - ↑ PA pressure (pulmonary hypertension) → RV failure
 - RV failure called Cor Pulmonale
- ↑ work of breathing (up to 17 fold)
- In emphysema: lung hyperinflation → "barrel chest" (↑ lung capacity)
- person breathes through pursed lips to optimize airflow
- person may have a bluish discoloration (cyanosis) due to hypoxia

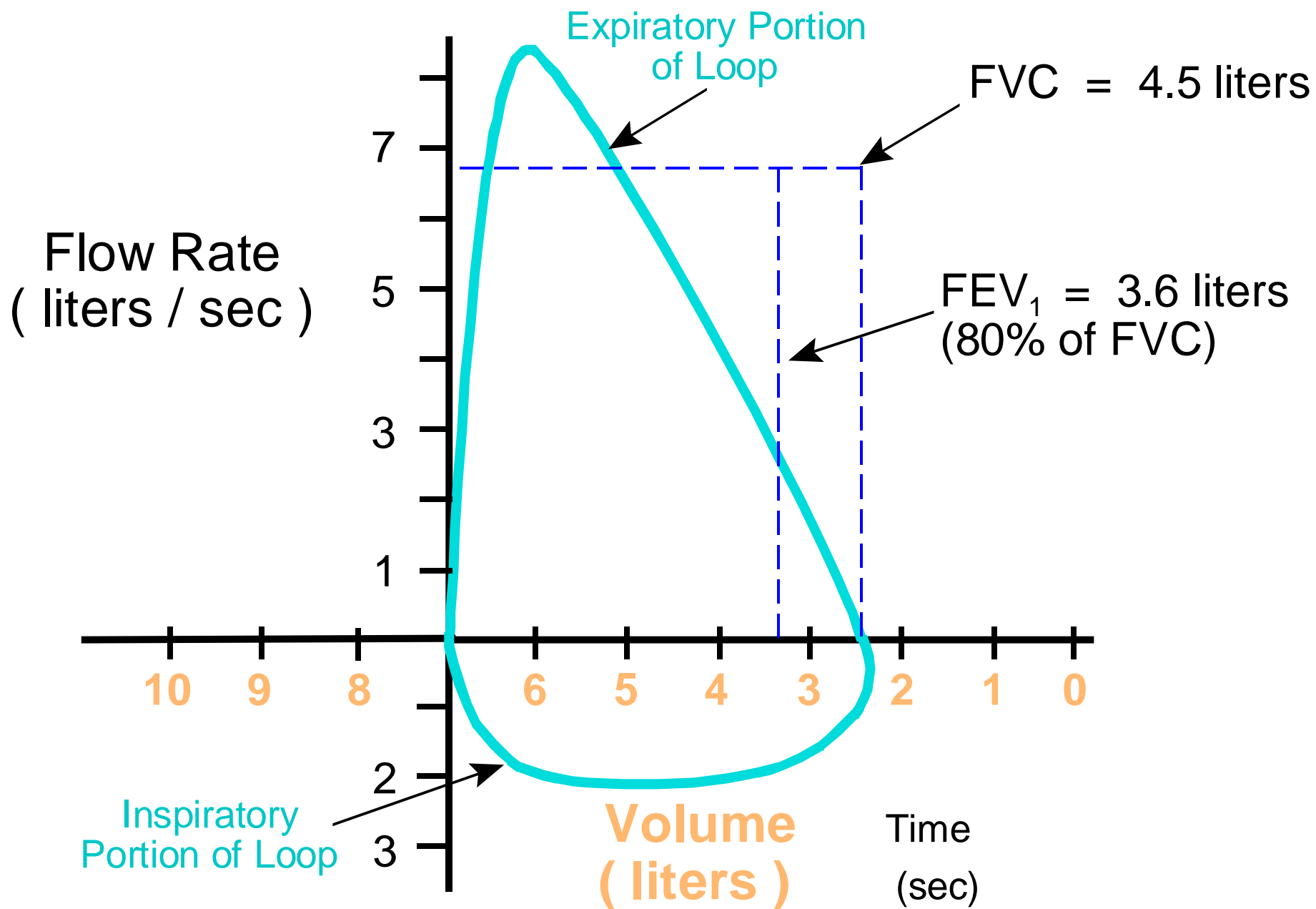
• Diagnosis of COPDs

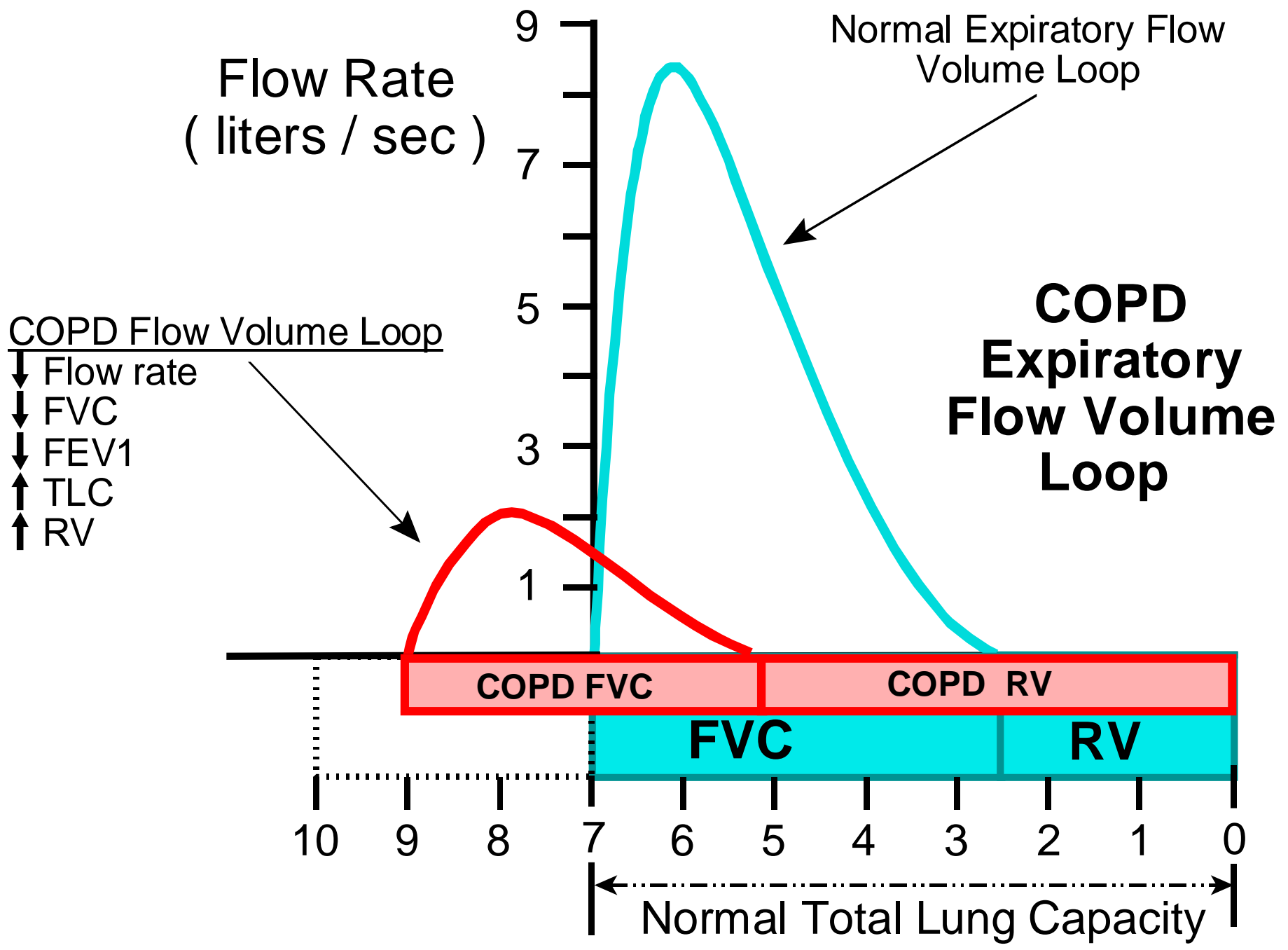
- **FVC and $FEV_1 < 85\%$ of predicted (severe: $< 50\%$ predicted)**
- **FVC : FEV_1 ratio $< .75$** (others: chest x-ray, blood analysis)

Dynamic Lung Volumes



Normal Flow Volume Loop





Chronic Obstructive Pulmonary Disease (COPD)

Pulmonary Insufficiency Scale and Grades

<u>Grade</u>	<u>Dyspnea Cause</u>	<u>FEV1</u>	<u>MAX VO₂</u>	<u>BLOOD GASSES</u>
1	Fast walking	> 60% pred.	> 25 ml/kg/min	norm. PaCO ₂ & SaO ₂
2	Regular walking	< 60% pred.	< 25 ml/kg/min	SAO ₂ > 90% rest & exer.
3	Slow walking	< 40% pred.	< 15 ml/kg/min	SAO ₂ < 90% during exer.
4	Walking limited to < 1 block	< 40% pred.	< 7 ml/kg/min	↑ PCO ₂ is a problem SAO ₂ < 90% rest & exer.

Chronic Obstructive Pulmonary Disease (COPD)

• Treatment of COPD's

- **β_2 agonist bronchodilators (mainstay of COPD treatment)**
 - activation of β_2 receptors \rightarrow bronchodilation
- **Anti-cholinergic drugs**
 - \downarrow acetylcholine \rightarrow \downarrow c-GMP in bronchial smooth muscle \rightarrow \downarrow constriction
- **Theophylline**
 - \uparrow c-AMP in bronchial smooth muscle \rightarrow dilation
- **Corticosteroids (AZMACORT PREDNISONE)**
 - \downarrow prostaglandins \rightarrow \downarrow bronchoconstriction
 - side effects:
 - long term use reduces the effectiveness of the immune system
 - osteoporosis
- **Combination of corticosteroids & β_2 agonist (ADV AIR)**
- **Oxygen replacement therapy (for respiratory failure)**
 - needed when PO_2 drops below 60 mmHg (about 90% Hb saturation)
- **Antibiotics for secondary lung infections & pneumonia**
- **Lung transplantation and lung resection surgery**

Chronic Obstructive Pulmonary Disease (COPD)

- Implications for exercise testing and Rx

- **Exercise Testing**

- consider monitoring O₂ saturation with ear oximeter
- gradual stage workload increments are used to precisely assess FC
- for some patients, a discontinuous test may be used
- for more impaired people, a 6 or 12 minute walking test may be used
 - measure the distance covered in 6 or 12 minutes - test is reproducible
- severely impaired with O₂ → treadmill at 1-3 mph until symptoms appear

Chronic Obstructive Pulmonary Disease (COPD)

- Implications for exercise testing

- **Effects of Exercise Training for Pulmonary Patients**

- little or no improvement in spirometry measures
- **↑ FC (exercise tolerance) with little or no increase in $\dot{V}O_{2\max}$**
 - exercise is limited by the respiratory system
 - a minimum HR training intensity may not be attainable in some cases
 - respiratory muscles require more $O_2 \rightarrow \downarrow O_2$ available for exercising muscles \rightarrow workloads that can be tolerated are low
 - for a given O_2 consumption COPD patients will have **↑ HR**
 - for a given HR, COPD patients will be exercising at a **↓ workload**
 - training adaptations may not occur in spite of attaining a THR
- **desensitization to dyspnea pain and sensation $\rightarrow \downarrow$ anxiety**

Chronic Obstructive Pulmonary Disease (COPD)

- Implications for exercise training and Rx

- **Exercise Rx**

- For Grade I patients, normal prescription parameters may be used
 - exercise capacity not limited by pulmonary insufficiency
- For Grade II & III patients, intensity should not exceed a workload that requires more than approximately 30 breaths per minute or 60% - 80% of their ventilatory capacity
 - exercise duration may be limited to 5-10 minutes → multi-session days
- For the more severe patients:
 - short bouts of low intensity exercise, progressing where possible
 - goal: ↑ duration of bouts → better day-to-day functioning
 - supplemental O₂ may be needed

Diabetes: Type I and Type II

- Diabetes Type I - Insulin Dependent - Juvenile Onset

- **Pathophysiology / Complications from Type I Diabetes**

- marked reduction in insulin secreting β cells in the pancreas \rightarrow \downarrow insulin
- \uparrow plasma glucose \rightarrow glucose in urine \rightarrow \uparrow urination \rightarrow dehydration + \uparrow thirst
- \uparrow fat metabolism \rightarrow \uparrow ketone production \rightarrow KETOACIDOSIS
 - symptoms: fruit breath, thirst, \uparrow need to urinate, hot dry skin
 - $\uparrow\uparrow$ KETOACIDOSIS: leads to lethargy, unresponsiveness, & coma
- diabetics must balance all parameters related to blood glucose levels
 - food & alcohol intake
 - exogenous insulin
 - normal "average" daily physical activity + exercise
- $\downarrow\downarrow$ food, $\uparrow\uparrow$ exogenous insulin, $\uparrow\uparrow$ physical activity \rightarrow HYPOGLYCEMIA
 - symptoms: weakness, confusion, pale, dizziness, sweating, shakiness
 - $\uparrow\uparrow$ HYPOGLYCEMIA (insulin shock) \rightarrow unconsciousness and coma
 - diabetics should always carry a source of simple carbohydrate
 - exercise should be prescribed with caution
- In a diabetic emergency, if in doubt, give sugar - DO NOT INJECT INSULIN

Diabetes: Type I and Type II

- Diabetes Type I - insulin dependent – usually juvenile onset
 - **Complications from Type I Diabetes**
 - **PAD** - poor perfusion in the extremities is possible
 - ↑ atherosclerosis + destructive changes in arterioles → ↓ blood flow
 - ↑ susceptibility to infections + ↓ wound healing → ↑ risk of amputation
 - prophylactic foot care is essential
 - **RETINOPATHY** - microaneurysms in retinal capillaries may hemorrhage
 - eventually occurs in 25% of patients with diabetes
 - bleeding → scar formation → retinal detachment → blindness
 - leading cause of blindness in US: ≈ 5000 new cases per year
 - bi-annual eye examinations are prudent
 - **NEUROPATHY** - nerve damage from ↓ blood supply + ↑ sugar toxicity
 - occurs in 50% of patients who have been diabetic for 25 years
 - causes tingling, pain, and loss of sensory discrimination

Diabetes: Type I and Type II

• Complications from Type I Diabetes (cont.)

- **NEPHROPATHY** - destruction of kidney glomeruli
 - symptoms appear only after 30% of glomeruli have been destroyed
 - will develop in 25% - 40% of diabetic patients
 - most common cause of kidney failure in US
 - initial symptom is albumin in the urine (albuminuria)
 - as disease progresses → ↑ BUN, ↑ creatinine (filtration begins to fail)
 - eventually, kidney failure → dialysis
- **HYPERTRIGLYCERIDEMIA + HYPERLIPIDEMIA** → ↑ CAD risk (2.5 - 5 X)
 - lipoprotein lipase → plasma triglycerides stored in adipocytes
 - ↓ insulin → ↓ LPL activity → ↑ plasma triglycerides
 - overproduction of VLDL & TG from liver → ↑ plasma lipids + ↓ HDL-C

Diabetes: Type I and Type II

• Type II Diabetes

- accounts for approximately 90% of all diabetes cases
 - 16 million diabetics in US - 14.5 million are type II
 - almost half of all diabetic individuals remain undiagnosed
- prevalence of Type II diabetes is in epidemic proportions due to:
 - ↑ longevity
 - ↑ obesity
 - ↑ physical inactivity

• Pathophysiology

- ↑ insulin resistance due to receptor dysfunction is the initial abnormality
 - this is termed impaired glucose tolerance (IGT)
 - hepatic glucose production increases, exacerbating the IGT state
- IGT → ↑ insulin secretion (hyperinsulinemia) → ↑ glucose uptake
 - compensation occurs
- ↑↑ IGT + overworked β cells fail to secrete enough insulin → hyperglycemia

Diabetes: Type I and Type II

• Risk Factors for Type II Diabetes

- family history (very strong - as yet, specific genes have not been identified)
 - Type I diabetes also has a strong heredity component
- obesity (80% of type II diabetics are obese at diagnosis)
- age: most type II diabetics are over 50 years of age

• Treatment for Type II Diabetes

- early diagnosis of IGT → diet modification & exercise for 3 months
- first line drug of choice: Sulfonylurea drugs which stimulate insulin secretion
- Glucophage: inhibits hepatic glucose production
- Acarbose: delays the breakdown of complex carbohydrates to glucose
- Troglatazone: ↓ insulin resistance in skeletal muscle
- combinations of the above
- insulin therapy in some cases

Diabetes: Type I and Type II

• Implications for exercise testing and Rx

• **Exercise Testing**

- make sure a source of simple carbohydrate is available
- consider lower limb inspection to make sure no infections are present
- exercise hemodynamic & metabolic responses may be different
 - diabetes can impair ventricular function
 - max HR and $\dot{V}O_{2\max}$ may be 15% - 20% below normal
- hypoglycemic responses may be masked in those taking β -blockers

• **Benefits of Moderate Exercise for the Type I or Type II Diabetic**

- \uparrow insulin sensitivity \rightarrow exogenous insulin requirement may \downarrow by 20% - 60%
 - reduced need for oral hypoglycemic agents in type II diabetics
- \downarrow cardiovascular risk factors
- \downarrow stress \rightarrow \downarrow counterregulatory hormones \rightarrow improved glucose control
 - stress, shock, or very intense exercise produces:
 - \uparrow glucagon \rightarrow \uparrow production of hepatic glucose \rightarrow \uparrow blood glucose
 - \uparrow epinephrine \rightarrow \uparrow hepatic lipase activity \rightarrow \uparrow plasma triglycerides
 - both of the above reactions to stress may exacerbate diabetic state

Diabetes: Type I and Type II

• Considerations for Prescribing Exercise

- make sure an ID is worn that identifies the person as diabetic
- make sure lower extremities are examined before beginning program
 - consider a doppler examination of lower extremities to rule out PVD
- do not exercise if:
 - blood glucose levels are 1) > 200 mg/dl or 2) < 100 mg/dl
 - 1) exercise \rightarrow \uparrow glucagon \rightarrow \uparrow hepatic glucose \rightarrow \uparrow hyperglycemia
 - 2) exercise \rightarrow \downarrow glucose \rightarrow \uparrow hypoglycemia
 - **EXERCISE ACTS LIKE INSULIN**
 - there has been recent retinal hemorrhage or other retinopathy problems
 - illness or infection is present
- Once again, remember that diabetics must balance:
 - food intake
 - daily normal energy expenditure
 - exogenous insulin dosage
 - exercise (**EXERCISE ACTS LIKE INSULIN**)
- **Excess insulin + exercise can quickly lead to hypoglycemia**
 - **have a source of simple carbohydrate available during exercise**

Diabetes: Type I and Type II

• Considerations for Prescribing Exercise (cont.)

- at the onset, consider monitoring blood glucose levels pre & post exercise
- **example: anticipated exercise exceeds 1 hour in the morning**
 - **↓ insulin 25% before breakfast (regular insulin)**
 - **35% - 55% ↓ if sustained activity is vigorous**
- avoid insulin injection in exercising muscle
 - ↑ insulin absorption and rate of action → ↑ chance of hypoglycemia
- avoid exercising during peak levels of insulin activity
 - 2 - 4 hours after injection (depending on the type of insulin used)
- best time to exercise is 1 - 2 hours after eating a small meal or snack
 - post prandial glucose levels peak during this time
 - ideal pre-exercise glucose value is 120 – 180 mg / dL
 - optimum fuel availability without danger of hypoglycemia
 - snack containing 30 - 50 calories of carbohydrate should be consumed every 30 - 45 minutes during bouts of prolonged exercise

Diabetes: Type I and Type II

- **Exercise Rx**

- normal parameters for exercise Rx may be used keeping in mind:
 - many diabetics have been sedentary
 - consider beginning at low intensities and durations

Renal Disease and Renal Failure

- **Chronic Renal Failure** - irreversible loss of large numbers of nephrons which decrease glomerular filtration capacity
- **End Stage Renal Disease** - progression of chronic renal failure to the point where the kidneys are functioning at < 10% of capacity
 - **↓ the ability to take certain drugs (cannot be metabolized & filtered)**
 - **Epidemiology**
 - **mortality from ESRD has increased 52% in the last 16 years.**
 - affects 4 in 10,000 people
 - about 100,000 people in the US are on some sort of dialysis
 - chronic renal failure may exist from 10 - 20 years before ESRD onset
 - **Pathophysiology**
 - structural damage of parenchymal tissue → loss of glomerular filtration
 - damage is usually caused by
 - diabetes
 - hypertension
 - chronic infection & inflammation (glomerulonephritis)
 - auto-immune disorders

Renal Disease and Renal Failure

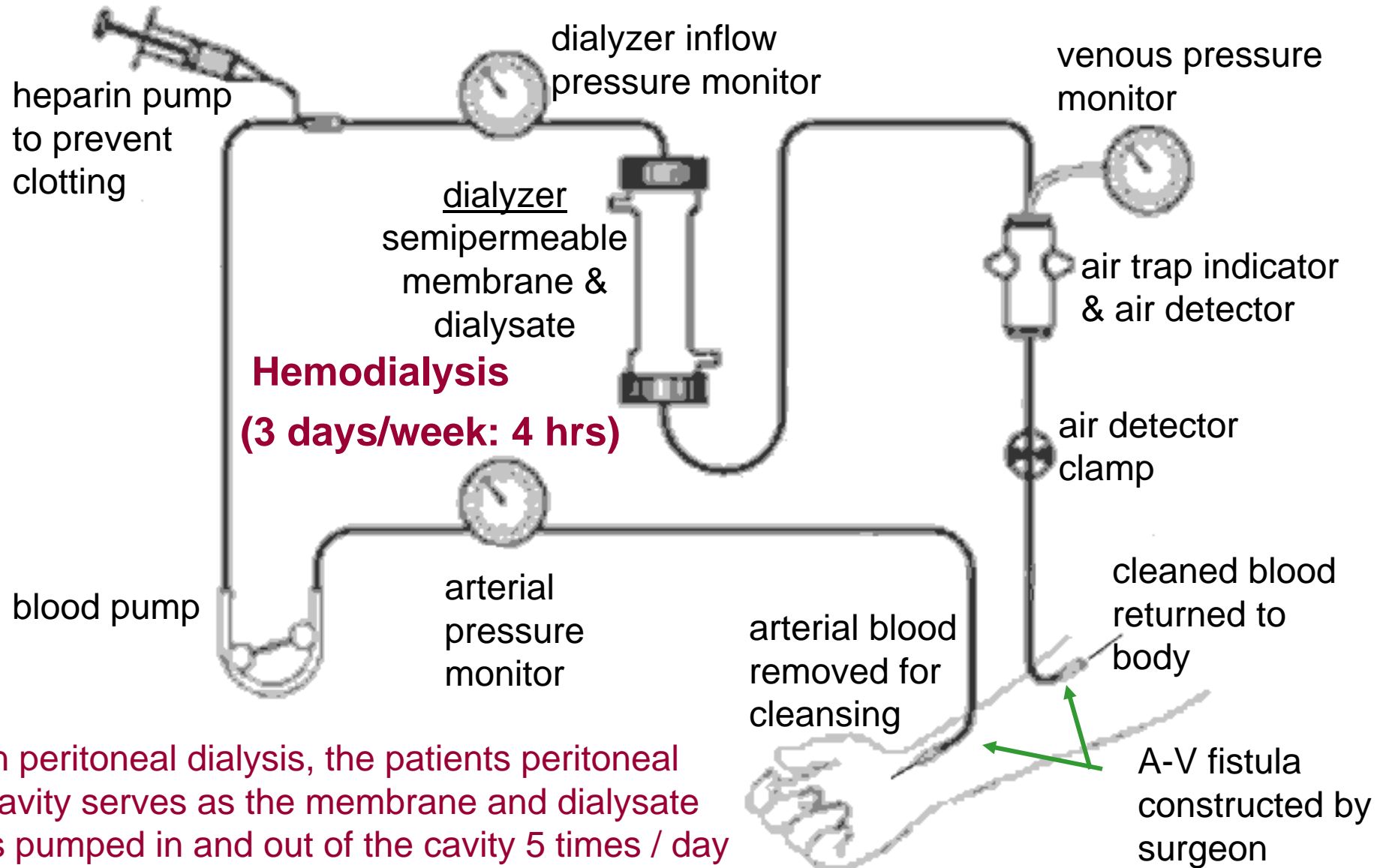
• Pathophysiology (cont.) and Symptoms

- nephron # ↓ to 30% of normal → ↓ GFR → fluid & electrolyte retention
 - generalized edema and abdominal bloating,
 - ↑ blood pressure
 - fluid on the lungs → dyspnea
 - electrolyte imbalance → leg and muscle cramps, severe hyperkalemia
- ↓ glomerular filtration → ↑ urea (uremia), N_2 and creatinine from protein metabolism
 - ↑ BUN (common test) - normal range from 7–20 mg/dL
 - ↑ creatinine [↓ creatinine clearance] (common test) normal range .8–1.4 mg/dL
 - ↑ buildup of H^+ → ↓ pH (acidosis: pH of < 7.35....normal pH = 7.35)
- loss of kidney secreted erythropoietin → ↓ RBC production → anemia
- electrolyte imbalances → arrhythmias
- fluid overload → pathogenic changes in the heart muscle
- abnormal platelet function → ↑ bruising and bleeding
- renal osteodystrophy (abnormal Ca^{++} metabolism → ↓ bone mineralization)
 - ↓ bone density, ↑ fiber deposition in bones → pain + bone weakness
- accumulation of toxic waste products → fatigue & weakness
 - $\dot{V}O_2_{max}$ is usually between 15 - 20 ml / kg / min

Renal Disease and Renal Failure

Treatment: Hemodialysis (90%) or Peritoneal Dialysis (10%)

Usually done 4 hrs 3/wk – recent study → nocturnal HD for 8 hr 3/wk → 80% ↑ in survival



In peritoneal dialysis, the patients peritoneal cavity serves as the membrane and dialysate is pumped in and out of the cavity 5 times / day

Renal Disease and Renal Failure

• Implications for exercise testing and Rx

• **Exercise Testing**

- GXT may not be efficacious in determining cardiac status because:
 - inability to ↑ HR (max HR in dialysis patients is about 75% of normal)
 - ECG findings may be abnormal, precluding interpretation of ischemia
 - electrolyte disturbances → arrhythmias
 - digitalis (many ESRD patients are in heart failure)
 - LVH
 - hypertensive response to exercise (18% ↑ SBP by > 22 mmHg / MET)
- testing should be done on non-dialysis days
- start protocol at 1.5 METs, increasing it .5 METs each stage

• **Benefits of Exercise for the ESRD patient**

- ↑ $\dot{V}O_{2\max}$ by 20% - 40% → ↑ functional capacity for everyday living tasks
 - ↓ anxiety & depression
- ↓ CHD risk factors (remember CHD is highly prevalent in ESRD patients)
 - ↑ HDL-C and improve insulin sensitivity
- ↑ Hematocrit & Hemoglobin

Renal Disease and Renal Failure

• Considerations for Prescribing Exercise

- remember: some patients may not be good candidates for exercise
- because of ↑ CHD risk, exercise in a monitored setting if possible
 - problem: Medicare & other insurance may not pay
- consider the amount of time dedicated to the disease
 - dialysis for 3 hours, 3 times / week, now exercise 1 hour, 3 times / week
- exercise during dialysis is both practical and feasible

• Exercise Rx

- since most ESRD patients have low functional capacities:
 - begin at very low intensity using the RPE scale as an indicator
 - HR response to exercise may be abnormal in ESRD patients
 - multiple bouts of exercise with rest intervals may be necessary
 - Consider beginning as follows:
 - 5 minutes, 2 times /day, 3 days per week (possibly during dialysis)
 - increase bout duration 2 minutes each day up to 15 minutes / bout
 - consider increasing frequency to 4 - 6 days per week

Pregnancy

- **Benefits of Exercise for Pregnant Women**

- ↓ excessive swelling, backache, leg cramps, constipation, and bloating
- Lower overall weight gain
- Slightly lower birth weights (still well within normal limits)
- Psychological benefits (↓ depression & anxiety, ↑ sense of well being)
- Larger placenta (better nutritional base for the baby)
- Possible reduction of time in labor
- Possible easier delivery and speedier recovery
- Possible reduced chance of Caesarean birth
- Possible reduced likelihood of resultant varicose veins

Pregnancy

• **Contraindications to Exercise (reasons to discontinue)**

- Significant structural heart disease, ventricular dysfunction, or arrhythmia
- Uncontrolled hypertension, thyroid disease, diabetes, or other systemic maladies
 - asthma, severe headaches, dizziness or syncope, visual disturbances
- Diagnosis of incompetent cervix
- Spontaneous abortions or premature labor in previous pregnancies
- Bleeding or diagnosis of placenta previa (placenta in lower segment of uterus)
- Breech presentation in third trimester (fetus oriented "feet first"), multiple fetuses
- Ruptured membranes or premature labor in the current pregnancy
 - any type of contraction, abdominal pain, vaginal discharges
- Pre-eclampsia / eclampsia (hypertension, edema & proteinuria / convulsions)
- Elevation of HR or BP that persists after exercise, chest palpitations or pain
- Sudden swelling of ankles, hands, or face
- Smoking, excessive alcohol intake, or inadequate weight gain
- Excessively low body fat percentage (bad nutrition, history of eating disorder)
- Anemia, iron deficiency, or excessive fatigue after exercise
- Swelling, redness, or pain in the calf of one leg (phlebitis)
- Taking medications that can alter cardiac output or blood flow distribution

Pregnancy

- **Considerations for Prescribing Exercise for Pregnant Women**

- choose exercises that minimize risk of falling & abdominal trauma
 - consider extra pounds and center of gravity shift
 - no bench stepping, kick boxing, roller blading, etc
 - walking, cycling, low impact aerobics, water aerobics are best
 - water aerobics → body support and heat dissipation
- gestational hormones (relaxin) ↑ connective tissue laxity:
 - ↑ chance of muscle / ligament strain and overuse injury
 - again, avoid heavy weight bearing or bounding exercises
- start slowly - especially if the mother has never exercised before
- avoid exercise at altitude or hot, humid environments (hypoxia and hyperthermia)
- do regular Kegel exercises regularly (tightening the pelvic floor muscles)
 - helps prevent incontinence

Pregnancy

- **Considerations for Prescribing Exercise for Pregnant Women (cont.)**
 - General rule: THR_s < 140 - 150 bpm, durations < 35 minutes, 3 - 5 days / week
 - 12 or 13 or the 20 point Borg RPE scale is also a good intensity guideline
 - **RATIONALLE:**
 - RHR is already ↑ by 5 - 12 bpm from the pregnancy (↓ TPR → NC in RBP)
 - fetal bradycardias have been reported after exercise suggesting hypoxia
 - less chance of reduced uterine blood flow and elevated fetal temperatures
 - mother's body temperature should never exceed 100 degrees F
 - ↑ exercise intensity → ↑ maternal glucose utilization → ↓ fetal hypoglycemia
 - Avoid exercises where you lay flat of your back as this ↓ blood flow to uterus
 - especially important after the first trimester
 - Do not ↑ the volume of exercise prior to the 15th week or after the 25th week
 - Weight lifting is recommended with the following modifications:
 - ↑ rest periods between sets
 - do not strain to maximally do a given number of reps - no one rep max's
 - no valsalva maneuvers
 - avoid exercises requiring balance (lunges, squats, etc.) or abdominal work

Rheumatoid Arthritis & Osteoarthritis

• Benefits of Exercise for the Arthritis Patient

- ↑ functional capacity and $\dot{V}O_{2max}$ (diminish the effects of inactivity)
- Reduction in the speed of disease progression
- Improved psychosocial profile
- Possible reduction in joint swelling, stiffness, and pain
- Possible reduction in bone loss
- Assistance with weight management → ↓ stress on joints
- Movement → body produces proteoglycans (joint lubricant)

• Exercise Testing & Training for the Arthritis Patient

• Exercise Testing

- a normal symptoms limited maximal test may be administered if tolerable
 - cycle ergometry may be mode of choice (non-weight bearing)
 - start protocol at low workloads and make small stage advances
 - better to assess accurate functional capacity

Rheumatoid Arthritis & Osteoarthritis

• Considerations for Prescribing Exercise for the Arthritis Patient

- Do not do any kind of weight bearing exercise in the presence of acute flare-ups
 - red, hot, swollen, and painful joints
 - still should do non weight bearing flexibility & warm-up exercises
- Initially, range of motion and flexibility exercises should be the prime component
- Choose exercises that reduce the load on hip & knee joints (low impact activities)
 - stationary cycle, rowing machine, water aerobics, water running
 - consider cross training to gradually implement some weight bearing activity that is representative of daily activities (walking, stair climbing, lifting)
 - implement a strength training program for major muscle groups as tolerated
 - ↑ strength of skeletal muscles → ↓ stress on joint
 - consider using interval training with substantial rest periods or exercising 3 times per day
 - although some discomfort may be expected during and post exercise, avoid activities that provoke severe joint pain that lasts > 2 hours
- Normal age-associated parameters may be used to compute a THR, but remember that most arthritic patients are sedentary → start at low intensities and durations